

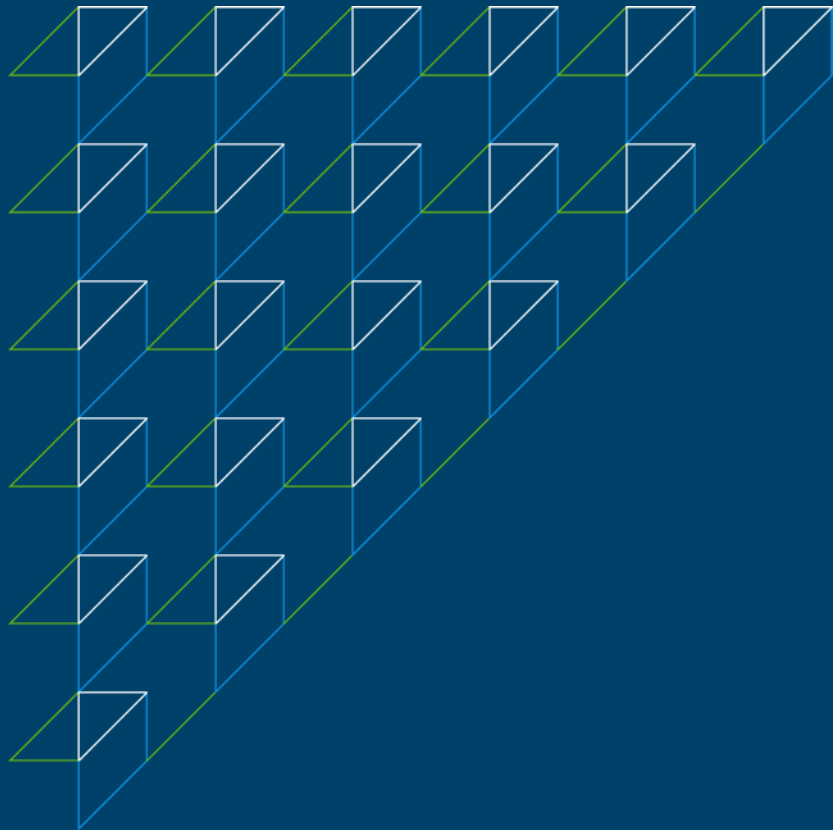
Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 30 November 2020



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

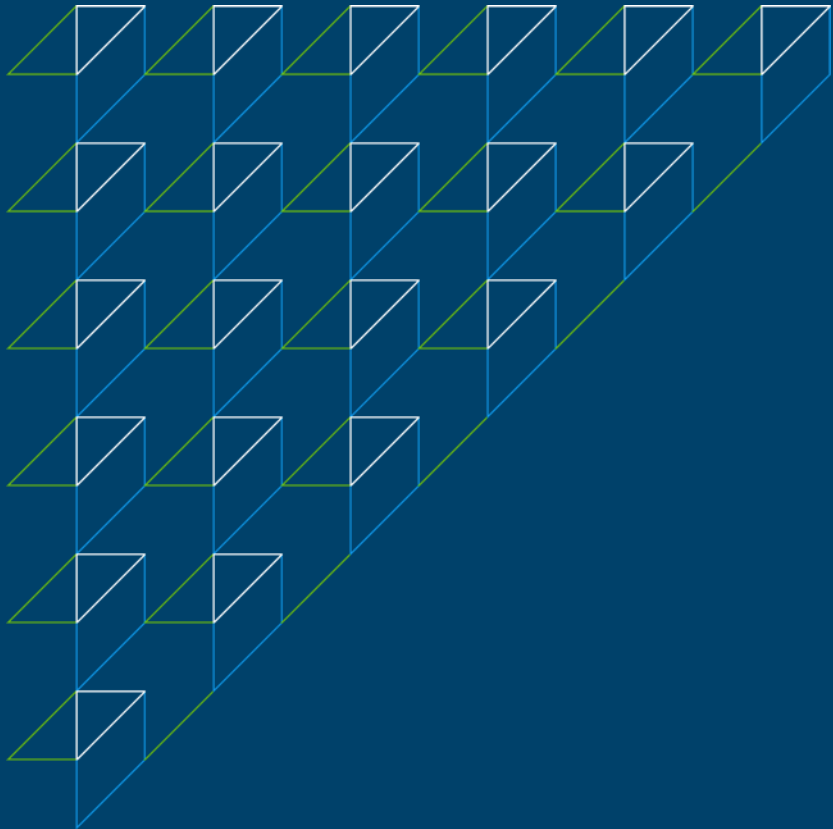
Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents & Others	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Investors	A foreign legal entity that aims to own a strategic shareholding in listed companies.

*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights

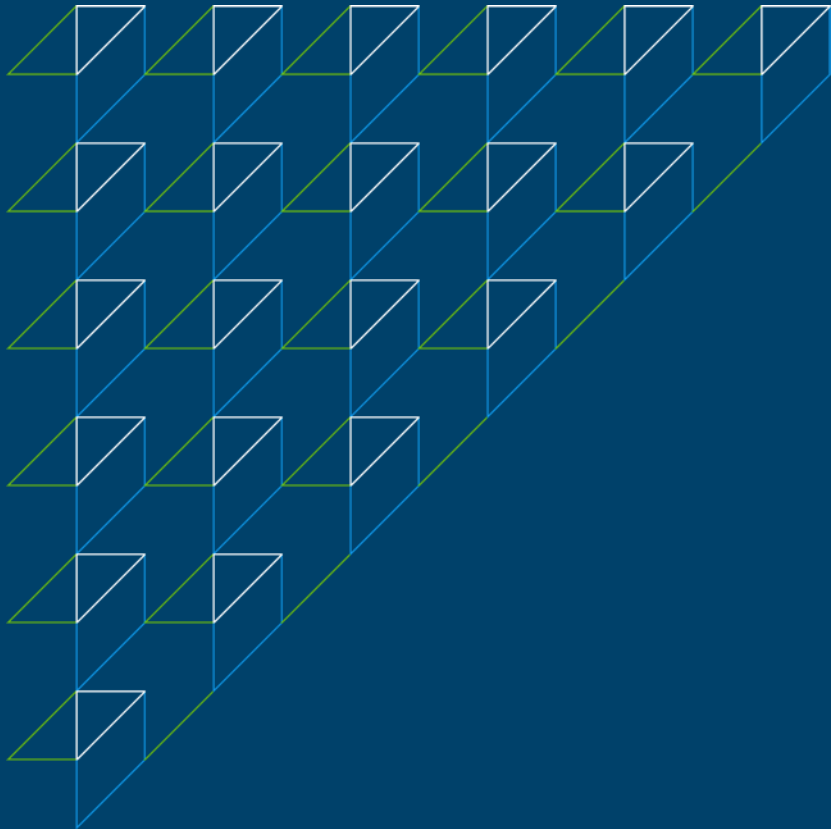


The total value of shares traded for the month ending 30 November 2020 amounted to SAR 258.64 billion, decreasing by 16.85% over the previous month; while total stock market capitalization reached SAR 9,300.88 billion at the end of this period, increasing by 7.73% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 240.15 billion representing 92.85 % of total buying activity, and sales of SAR 242.45 billion representing 93.74 % of total selling activity. Total ownership of “Saudi Investors” stood at 97.23 % of total market capitalization as of 30 November 2020, representing a decrease of 0.11 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.82 billion representing 0.71 % of total buying activity, and sales of SAR 1.52 billion representing 0.59% of total selling activity. Total ownership of “GCC Investors” stood at 0.49% of total market capitalization as of 30 November 2020, representing an increase of 0.04% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 16.67 billion representing 6.45% of total buying activity, and sales of SAR 14.67 billion representing 5.67% of total selling activity. Total ownership of “Foreign Investors” stood at 2.28% of total market capitalization as of 30 November 2020, representing an increase of 0.08% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	168,230,366,039	65.04%	168,652,292,797	65.21%	-421,926,758	-0.16%
	HNWIs	56,383,561,588	21.80%	58,502,928,354	22.62%	-2,119,366,766	-0.82%
	IPIs	4,474,381,210	1.73%	4,454,021,237	1.72%	20,359,973	0.01%
	Individual DPMs	1,284,736,734	0.50%	1,293,925,524	0.50%	-9,188,790	0.00%
	Sub Total (Individuals)	230,373,045,571	89.07%	232,903,167,912	90.05%	-2,530,122,341	-0.98%
	Institutions:						
	Corporates	5,530,118,125	2.14%	3,985,052,367	1.54%	1,545,065,758	0.60%
	Mutual Funds	2,449,590,586	0.95%	4,254,542,421	1.64%	-1,804,951,834	-0.70%
	GRE's	427,955,830	0.17%	261,797,794	0.10%	166,158,036	0.06%
	Institution DPMs	1,368,721,271	0.53%	1,045,429,645	0.40%	323,291,626	0.12%
	Sub Total (Institutions)	9,776,385,812	3.78%	9,546,822,226	3.69%	229,563,586	0.09%
	Total Saudi Investors	240,149,431,383	92.85%	242,449,990,138	93.74%	-2,300,558,755	-0.89%
GCC	Individuals	468,752,168	0.18%	496,727,110	0.19%	-27,974,942	-0.01%
	Institutions	1,323,004,030	0.51%	1,013,542,729	0.39%	309,461,301	0.12%
	GCC DPMs	33,167,622	0.01%	11,061,578	0.00%	22,106,044	0.01%
	Total GCC Investors	1,824,923,820	0.71%	1,521,331,416	0.59%	303,592,404	0.12%
Foreign	SWAP Holders	94,593,385	0.04%	135,974,820	0.05%	-41,381,436	-0.02%
	Foreign Residents & Others	4,919,207,999	1.90%	4,975,227,385	1.92%	-56,019,387	-0.02%
	QFIs	11,649,355,335	4.50%	9,560,532,668	3.70%	2,088,822,667	0.81%
	Foreign DPMs	6,666,681	0.00%	1,122,175	0.00%	5,544,507	0.00%
	Strategic Investor	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	16,669,823,400	6.45%	14,672,857,049	5.67%	1,996,966,351	0.77%
Grand Total		258,644,178,603	100.00%	258,644,178,603	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	28,642,290,810	11.07%	26,017,002,957	10.06%	2,625,287,853	1.02%
Non-Institutional	230,001,887,793	88.93%	232,627,175,646	89.94%	-2,625,287,853	-1.02%
Grand Total	258,644,178,603	100.00%	258,644,178,603	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 29 October 2020			As of 30 November 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)
Saudi	Individuals:									
	Retail	111,155,689,914	1.29%	9.44%	125,428,111,569	1.35%	9.61%	14,272,421,655	0.06%	0.18%
	HNWIs	164,050,373,012	1.90%	13.81%	184,952,775,963	1.99%	13.96%	20,902,402,951	0.09%	0.15%
	IPIs	272,944,457,646	3.16%	16.94%	301,040,306,171	3.24%	16.76%	28,095,848,525	0.08%	-0.18%
	Individual DPMs	5,613,766,389	0.07%	0.48%	6,191,653,264	0.07%	0.47%	577,886,875	0.00%	0.00%
	Sub Total (Individuals)	553,764,286,961	6.41%	40.66%	617,612,846,967	6.64%	40.81%	63,848,560,007	0.23%	0.14%
	Institutions:									
	Corporates	570,610,246,046	6.61%	22.58%	625,466,227,776	6.72%	22.35%	54,855,981,730	0.12%	-0.24%
	Mutual Funds	190,177,624,006	2.20%	11.03%	212,945,924,107	2.29%	11.03%	22,768,300,101	0.09%	-0.01%
	GRE's	7,043,573,530,162	81.58%	6.65%	7,536,013,700,064	81.02%	6.52%	492,440,169,903	-0.56%	-0.14%
	Institution DPMs	46,391,936,099	0.54%	3.94%	51,394,608,566	0.55%	3.93%	5,002,672,467	0.02%	-0.01%
	Sub Total (Institutions)	7,850,753,336,313	90.93%	44.21%	8,425,820,460,514	90.59%	43.82%	575,067,124,201	-0.34%	-0.39%
Total Saudi Investors	8,404,517,623,273	97.34%	84.87%	9,043,433,307,481	97.23%	84.62%	638,915,684,208	-0.11%	-0.25%	
GCC	Individuals	2,372,260,401	0.03%	0.20%	2,619,054,687	0.03%	0.20%	246,794,286	0.00%	0.00%
	Institutions	36,820,019,269	0.43%	2.08%	42,867,635,276	0.46%	2.27%	6,047,616,007	0.03%	0.19%
	GCC DPMs	235,936,772	0.00%	0.02%	263,861,000	0.00%	0.02%	27,924,229	0.00%	0.00%
	Total GCC Investors	39,428,216,442	0.46%	2.30%	45,750,550,964	0.49%	2.49%	6,322,334,522	0.04%	0.19%
Foreign	SWAP Holders	1,926,194,029	0.02%	0.16%	2,078,666,655	0.02%	0.16%	152,472,627	0.00%	0.00%
	Foreign Residents & Others	7,205,125,986	0.08%	0.52%	8,201,028,776	0.09%	0.49%	995,902,790	0.00%	-0.03%
	QFI's	142,637,264,942	1.65%	12.02%	159,575,432,083	1.72%	12.16%	16,938,167,141	0.06%	0.14%
	Foreign DPMs	1,498,514,132	0.02%	0.13%	997,189,251	0.01%	0.08%	-501,324,881	-0.01%	-0.05%
	Strategic Investors	36,535,342,917	0.42%	0.00%	40,844,291,051	0.44%	0.00%	4,308,948,134	0.02%	0.00%
	Total Foreign Investors	189,802,442,005	2.20%	12.83%	211,696,607,817	2.28%	12.88%	21,894,165,812	0.08%	0.06%
Grand Total		8,633,748,281,721	100.00%	100.00%	9,300,880,466,262	100.00%	100.00%	667,132,184,541		

* Non deposited shares was not reflected as on 30 November holding value (Anaam International Holding Group, 4061- Corporate Action -Right Issue)

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 29 October 2020			As of 30 November 2020			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	8,350,425,942,695	96.70%	76.04%	8,981,407,260,991	96.55%	75.74%	630,981,318,296	-0.15%	-0.30%
Non-Institutional	283,322,339,026	3.30%	23.96%	319,473,205,271	3.45%	24.26%	36,150,866,245	0.15%	0.30%
Grand Total	8,633,748,281,721	100.00%	100.00%	9,300,880,466,262	100.00%	100.00%	667,132,184,541		

Definitions

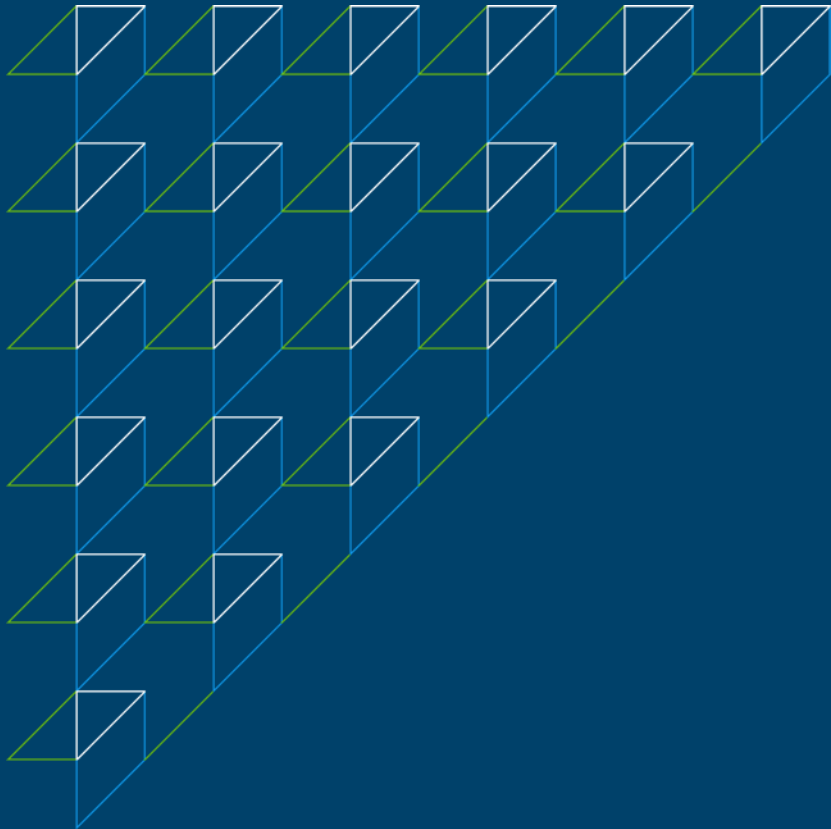
Institutional:

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Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

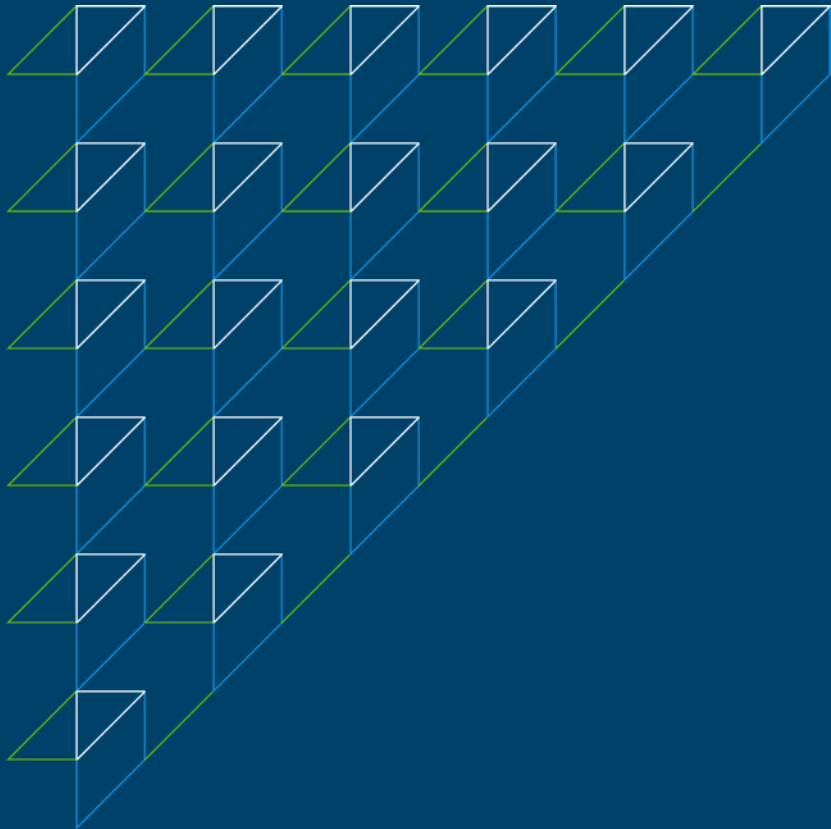


The total value of shares traded for the month ending 30 November 2020 amounted to SAR 936.66 million, increasing by 13.23% over the previous month; while total stock market capitalization reached SAR 9,783.50 million at the end of this period, increasing by 18.09% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 910.41 million representing 97.20% of total buying activity, and sales of SAR 908.74 million representing 97.02% of total selling activity. Total ownership of “Saudi Investors” stood at 98.88% of total market capitalization as of 30 November 2020, representing an increase of 0.08% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.11 million representing 0.01% of total buying activity, and sales of SAR 0.03 million representing 0.003% of total selling activity. Total ownership of “GCC Investors” stood at 1.03% of total market capitalization as of 30 November 2020, representing a decrease of 0.06% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 26.14 million representing 2.79% of total buying activity, and sales of SAR 27.89 million representing 2.98% of total selling activity. Total ownership of “Foreign Investors” stood at 0.09% of total market capitalization as of 30 November 2020, representing a decrease of 0.02% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	905,771,258	96.70%	891,413,505	95.17%	14,357,753	1.53%
	Corporates	3,262,327	0.35%	16,397,849	1.75%	-13,135,521	-1.40%
	Institution	1,376,698	0.15%	932,651	0.10%	444,047	0.05%
	Total Saudi Investors	910,410,283	97.20%	908,744,004	97.02%	1,666,279	0.18%
GCC	Individuals	106,267	0.01%	30,200	0.00%	76,067	0.01%
	Institutions	0	0.00%	0	0.00%	0	0.00%
	Total GCC Investors	106,267	0.01%	30,200	0.00%	76,067	0.01%
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	20,642,205	2.20%	22,059,712	2.36%	-1,417,507	-0.15%
	QFIs	5,502,740	0.59%	5,827,579	0.62%	-324,839	-0.03%
	Total Foreign Investors	26,144,945	2.79%	27,887,291	2.98%	-1,742,347	-0.19%
Grand Total		936,661,495	100.00%	936,661,495	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	10,141,765	1.08%	23,158,078	2.47%	-13,016,313	-1.39%
Non-Institutional	926,519,731	98.92%	913,503,417	97.53%	13,016,313	1.39%
Grand Total	936,661,495	100.00%	936,661,495	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Monthly Report – Nomu-Parallel Market

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 29 October 2020			As of 30 November 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	5,368,564,770	64.80%	67.24%	6,270,698,188	64.09%	69.13%	902,133,418	-0.71%	1.89%
	Corporates	2,804,523,048	33.85%	29.23%	3,389,000,712	34.64%	27.52%	584,477,665	0.79%	-1.71%
	Institution	11,443,302	0.14%	0.25%	13,910,642	0.14%	0.26%	2,467,341	0.00%	0.01%
	Total Saudi Investors	8,184,531,119	98.79%	96.72%	9,673,609,543	98.88%	96.90%	1,489,078,424	0.08%	0.19%
GCC	Individuals	2,945,916	0.04%	0.10%	3,354,872	0.03%	0.09%	408,956	0.00%	0.00%
	Institutions	87,567,561	1.06%	2.88%	97,459,452	1.00%	2.74%	9,891,891	-0.06%	-0.13%
	Total GCC Investors	90,513,477	1.09%	2.97%	100,814,324	1.03%	2.84%	10,300,847	-0.06%	-0.13%
Foreign	SWAP Holders	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Foreign Residents	8,344,185	0.10%	0.27%	8,126,595	0.08%	0.23%	-217,590	-0.02%	-0.05%
	QFIs	1,111,219	0.01%	0.04%	949,538	0.01%	0.03%	-161,681	0.00%	-0.01%
	Total Foreign Investors	9,455,404	0.11%	0.31%	9,076,133	0.09%	0.26%	-379,271	-0.02%	-0.05%
Grand Total		8,284,500,000	100.00%	100.00%	9,783,500,000	100.00%	100.00%	1,499,000,000		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 29 October 2020			As of 30 November 2020			Monthly Change		
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	2,904,645,129	35.06%	32.39%	3,501,320,345	35.79%	30.55%	596,675,216	0.73%	-1.84%
Non-Institutional	5,379,854,871	64.94%	67.61%	6,282,179,655	64.21%	69.45%	902,324,784	-0.73%	1.84%
Grand Total	8,284,500,000	100%	100%	9,783,500,000	100%	100%	1,499,000,000		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

السوق المالية السعودية
Saudi Stock Exchange

تداول
Tadawul

Thank you

