

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 29 August 2019



Definitions



Monthly Stock Market Ownership and Trading Activity Report

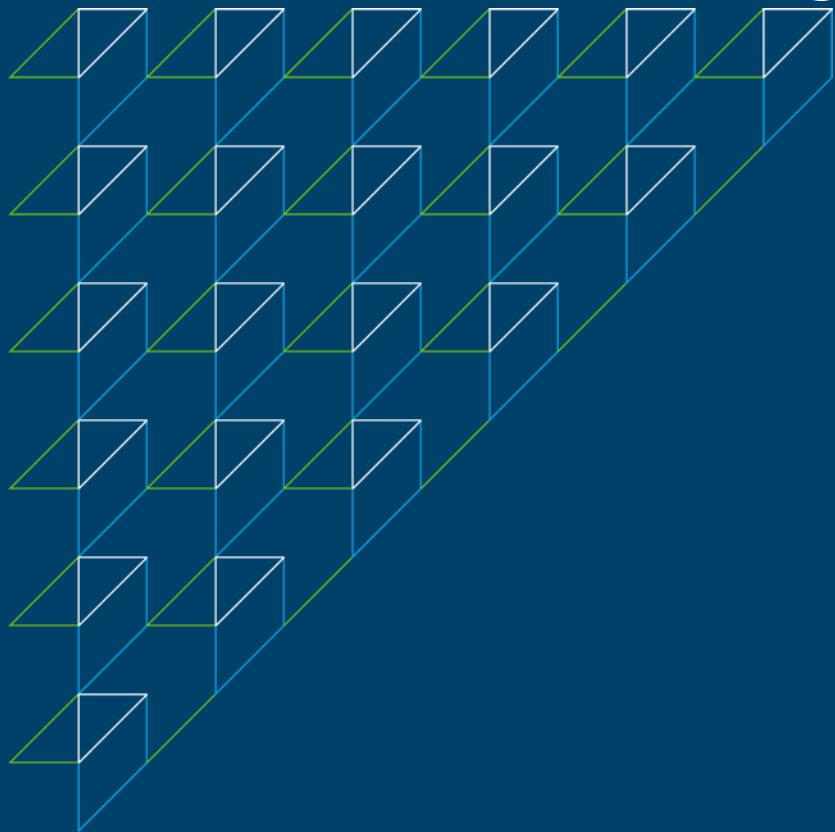
Definitions

Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.	
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents**	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.
	NRFI	Non-Resident Foreign Investors in accordance with the Guidance Note for the investment of Non- Resident Foreigners in Parallel Market

*Nomu-Parallel Market Individual Investors

- Individuals who fulfill any of the following:
- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
 - Have an average portfolio size of SAR 5m for the preceding 12 months
 - Worked for at least 3 years in financial sectors.
 - Hold General Securities Qualification Certificate which is recognized by the Authority.
 - Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights

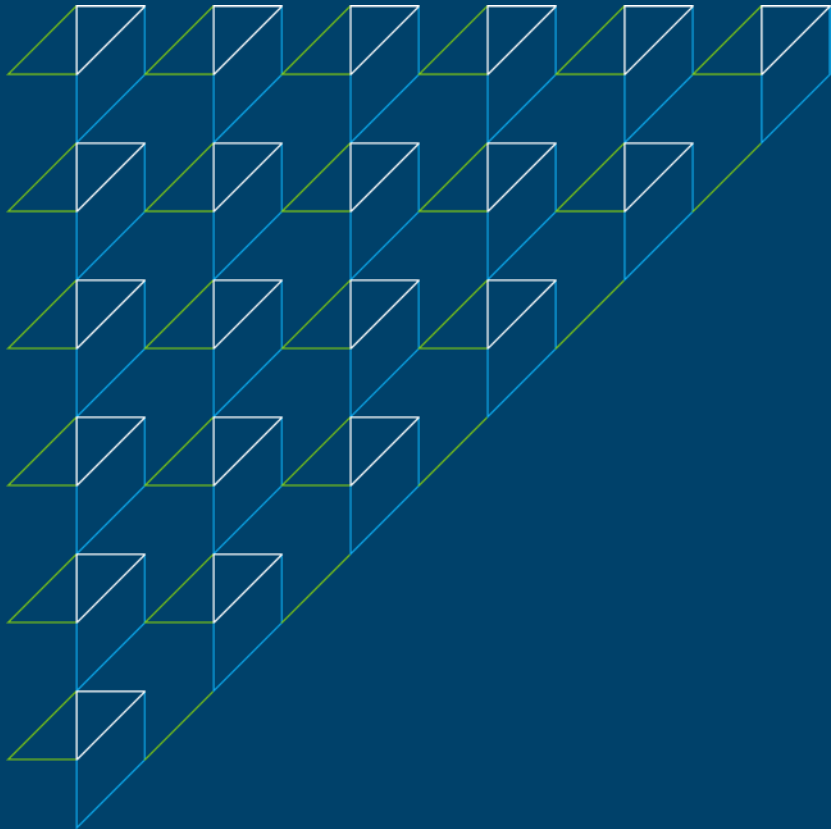


The total value of shares traded for the month ending 29 August 2019 amounted to SAR 78.72 billion, increasing by 20.82% over the previous month; while total stock market capitalization reached SAR 1,902.41 billion at the end of this period, decreasing by 7.53% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 35.88 billion representing 45.58% of total buying activity, and sales of SAR 48.78 billion representing 61.91% of total selling activity. Total ownership of “Saudi Investors” stood at 89.77% of total market capitalization as of 29 August 2019, representing a decrease of 0.44% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.65 billion representing 0.82% of total buying activity, and sales of SAR 1.85 billion representing 2.35% of total selling activity. Total ownership of “GCC Investors” stood at 1.90% of total market capitalization as of 29 August 2019, representing a decrease of 0.04% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 42.20 billion representing 53.60% of total buying activity, and sales of SAR 28.13 billion representing 35.73% of total selling activity. Total ownership of “Foreign Investors” stood at 8.33% of total market capitalization as of 29 August 2019, representing an increase of 0.47% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	16,169,889,634	20.54%	16,346,863,530	20.77%	-176,973,896	-0.22%
	HNWIs	12,776,661,756	16.23%	12,494,193,604	15.87%	282,468,151	0.36%
	IPIs	1,282,778,827	1.63%	2,523,723,560	3.21%	-1,240,944,733	-1.58%
	Individual DPMs	470,962,335	0.60%	1,666,073,240	2.12%	-1,195,110,906	-1.52%
	Sub Total (Individuals)	30,700,292,551	39.00%	33,030,853,935	41.96%	-2,330,561,384	-2.96%
	Institutions:						
	Corporates	2,785,718,476	3.54%	7,646,281,907	9.71%	-4,860,563,431	-6.17%
	Mutual Funds	1,640,617,083	2.08%	2,290,881,047	2.91%	-650,263,964	-0.83%
	GRE's	4,092,900	0.01%	1,579,049,750	2.01%	-1,574,956,850	-2.00%
	Institution DPMs	747,530,122	0.95%	4,192,222,279	5.33%	-3,444,692,157	-4.38%
	Sub Total (Institutions)	5,177,958,581	6.58%	15,708,434,983	19.95%	-10,530,476,402	-13.38%
	Total Saudi Investors	35,878,251,132	45.58%	48,739,288,918	61.91%	-12,861,037,786	-16.34%
GCC	Individuals	64,421,847	0.08%	215,103,759	0.27%	-150,681,912	-0.19%
	Institutions	580,890,595	0.74%	1,614,046,919	2.05%	-1,033,156,324	-1.31%
	GCC DPMs	506,249	0.00%	22,976,254	0.03%	-22,470,005	-0.03%
	Total GCC Investors	645,818,691	0.82%	1,852,126,932	2.35%	-1,206,308,241	-1.53%
Foreign	SWAP Holders	248,610,541	0.32%	1,516,008,197	1.93%	-1,267,397,656	-1.61%
	Foreign Residents	571,615,582	0.73%	564,670,197	0.72%	6,945,385	0.01%
	QFIs	41,375,422,696	52.56%	26,045,937,075	33.09%	15,329,485,621	19.47%
	Foreign DPMs	422,002	0.00%	2,109,325	0.00%	-1,687,323	0.00%
	Strategic Partners	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	42,196,070,821	53.60%	28,128,724,794	35.73%	14,067,346,027	17.87%
Grand Total		78,720,140,644	100.00%	78,720,140,644	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	49,137,551,826	62.42%	49,099,309,554	62.37%	38,242,271	0.05%
Non-Institutional	29,582,588,818	37.58%	29,620,831,090	37.63%	-38,242,271	-0.05%
Grand Total	78,720,140,644	100.00%	78,720,140,644	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 31 July 2019		As of 29 August 2019		Monthly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	Individuals:							
	Retail	74,719,330,620	3.63%	71,020,987,687	3.73%	-3,698,342,933	0.10%	
	HNWIs	157,861,238,821	7.67%	145,653,583,513	7.66%	-12,207,655,308	-0.02%	
	IPIs	283,152,902,688	13.76%	264,759,341,887	13.92%	-18,393,560,801	0.15%	
	Individual DPMs	4,411,607,353	0.21%	4,310,128,452	0.23%	-101,478,901	0.01%	
	Sub Total (Individuals)	520,145,079,483	25.28%	485,744,041,540	25.53%	-34,401,037,943	0.25%	
	Institutions:							
	Corporates	376,720,974,842	18.31%	335,199,956,000	17.62%	-41,521,018,842	-0.69%	
	Mutual Funds	197,074,641,737	9.58%	189,614,977,662	9.97%	-7,459,664,075	0.39%	
	GRE's	720,525,714,220	35.02%	659,664,714,353	34.68%	-60,860,999,867	-0.35%	
	Institution DPMs	41,171,829,868	2.00%	37,499,564,074	1.97%	-3,672,265,793	-0.03%	
Sub Total (Institutions)	1,335,493,160,667	64.92%	1,221,979,212,089	64.23%	-113,513,948,578	-0.68%		
Total Saudi Investors	1,855,638,240,150	90.20%	1,707,723,253,629	89.77%	-147,914,986,521	-0.44%		
GCC	Individuals	2,969,271,702	0.14%	2,623,424,020	0.14%	-345,847,682	-0.01%	
	Institutions	36,276,403,448	1.76%	32,968,732,478	1.73%	-3,307,670,970	-0.03%	
	GCC DPMs	651,459,990	0.03%	565,111,794	0.03%	-86,348,196	0.00%	
	Total GCC Investors	39,897,135,141	1.94%	36,157,268,292	1.90%	-3,739,866,849	-0.04%	
Foreign	SWAP Holders	5,437,606,875	0.26%	3,293,033,065	0.17%	-2,144,573,810	-0.09%	
	Foreign Residents	6,524,777,551	0.32%	5,582,204,256	0.29%	-942,573,295	-0.02%	
	QFIs	90,840,068,579	4.42%	99,041,831,352	5.21%	8,201,762,773	0.79%	
	Foreign DPMs	1,707,997,681	0.08%	13,685,477	0.00%	-1,694,312,205	-0.08%	
	Strategic Partners	57,168,990,601	2.78%	50,597,427,548	2.66%	-6,571,563,053	-0.12%	
Total Foreign Investors	161,679,441,287	7.86%	158,528,181,698	8.33%	-3,151,259,589	0.47%		
Grand Total		2,057,214,816,577	100.00%	1,902,408,703,619	100.00%	-154,806,112,958		

* Non deducted shares for (Al Sorayaj Trading and Industrial Group 1213 - Corporate Action - Capital Reduction) was not reflected on 29 August.

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 31 July 2019		As of 29 August 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,815,140,197,883	88.23%	1,677,528,504,143	88.18%	-137,611,693,740	-0.05%
Non-Institutional	242,074,618,694	11.77%	224,880,199,477	11.82%	-17,194,419,218	0.05%
Grand Total	2,057,214,816,577	100.00%	1,902,408,703,619	100.00%	-154,806,112,958	

Definitions

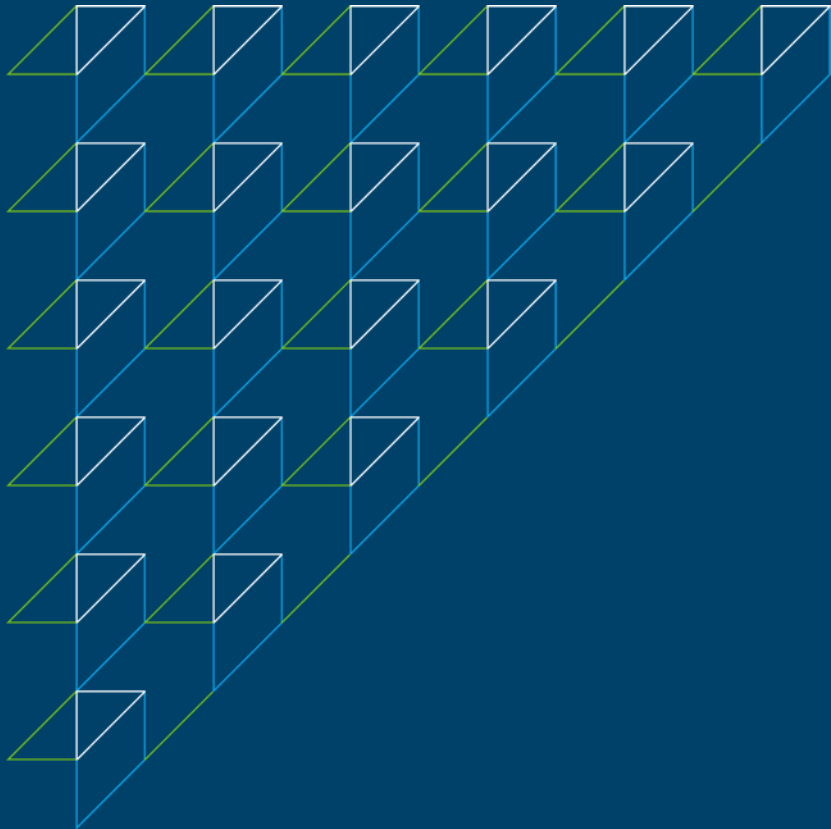
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Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

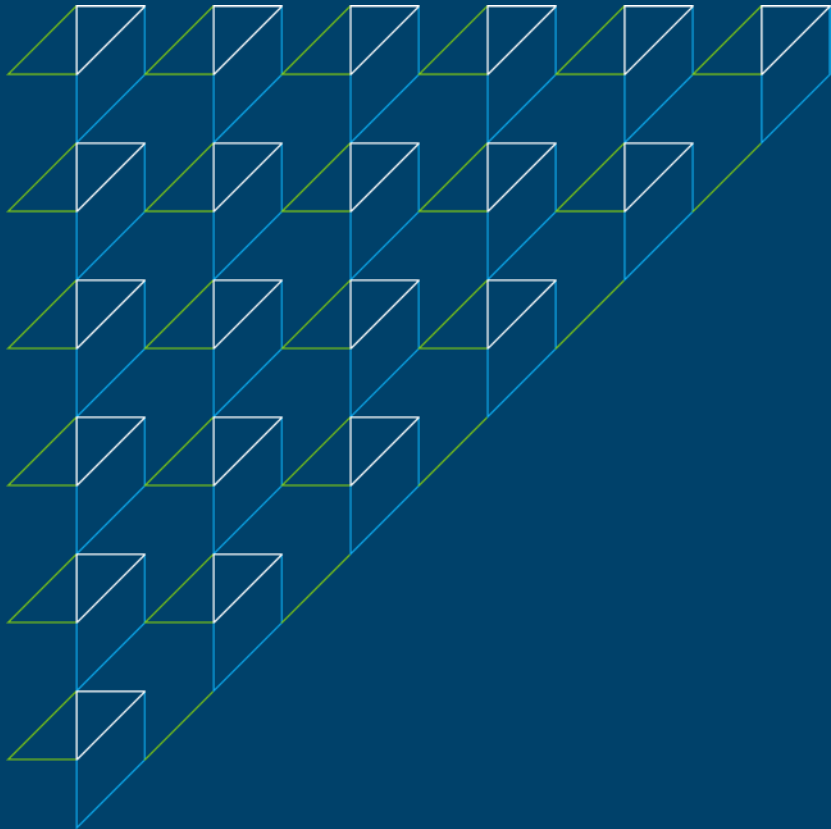


The total value of shares traded for the month ending 29 August 2019 amounted to SAR 20.93 million, decreasing by 76.6% over the previous month; while total stock market capitalization reached SAR 4,659.70 million at the end of this period, increasing by 1.90% over the previous month.



- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 20.08 million representing 95.93% of total buying activity, and sales of SAR 20.64 million representing 98.62% of total selling activity. Total ownership of “Saudi Investors” stood at 99.28% of total market capitalization as of 29 August 2019, representing a decrease of 0.01% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.49 million representing 2.32% of total buying activity, and sales of SAR 0.00 million representing 0.00% of total selling activity. Total ownership of “GCC Investors” stood at 0.26% of total market capitalization as of 29 August 2019, representing an increase of 0.02% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 0.36 million representing 1.74% of total buying activity, and sales of SAR 0.29 million representing 1.38% of total selling activity. Total ownership of “Foreign Investors” stood at 0.45% of total market capitalization as of 29 August 2019 representing a decrease 0.005% from the previous month.

Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	18,909,153	90.34%	18,807,803	89.86%	101,349	0.48%
	Corporates	624,799	2.99%	1,015,754	4.85%	-390,955	-1.87%
	Institution	545,500	2.61%	817,843	3.91%	-272,344	-1.30%
	Total Saudi Investors	20,079,452	95.93%	20,641,401	98.62%	-561,949	-2.68%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	486,479	2.32%	0	0.00%	486,479	2.32%
	Total GCC Investors	486,479	2.32%	0	0.00%	486,479	2.32%
Foreign	SWAP Holders	1,984	0.01%	2,021	0.01%	-37	0.00%
	Foreign Residents	362,848	1.73%	287,341	1.37%	75,507	0.36%
	QFIs	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	364,832	1.74%	289,362	1.38%	75,470	0.36%
Grand Total		20,930,763	100.00%	20,930,763	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	1,658,762	7.92%	1,835,619	8.77%	-176,857	-0.84%
Non-Institutional	19,272,001	92.08%	19,095,144	91.23%	176,857	0.84%
Grand Total	20,930,763	100.00%	20,930,763	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 31 July 2019		As of 29 August 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals	4,361,468,934	95.38%	4,448,362,745	95.46%	86,893,810	0.08%
	Corporates	140,289,280	3.07%	135,592,230	2.91%	-4,697,050	-0.16%
	Institution	38,808,062	0.85%	42,387,144	0.91%	3,579,082	0.06%
	Total Saudi Investors	4,540,566,276	99.30%	4,626,342,118	99.28%	85,775,842	-0.01%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	11,274,194	0.25%	12,303,120	0.26%	1,028,926	0.02%
	Total GCC Investors	11,274,194	0.25%	12,303,120	0.26%	1,028,926	0.02%
Foreign	SWAP Holders	206,442	0.00%	201,358	0.00%	-5,083	0.00%
	Foreign Residents	6,062,065	0.13%	6,231,597	0.13%	169,532	0.00%
	QFIs	14,613,095	0.32%	14,622,942	0.31%	9,847	-0.01%
	Total Foreign Investors	20,881,601	0.46%	21,055,898	0.45%	174,296	0.00%
Grand Total		4,572,722,072	100.00%	4,659,701,136	100.00%	86,979,064	

Nomu-Parallel Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 31 July 2019		As of 29 August 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	205,191,073	4.49%	205,106,794	4.40%	-84,279	-0.09%
Non-Institutional	4,367,530,999	95.51%	4,454,594,342	95.60%	87,063,343	0.09%
Grand Total	4,572,722,072	100.00%	4,659,701,136	100.00%	86,979,064	

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

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Saudi Stock Exchange

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Thank you

