

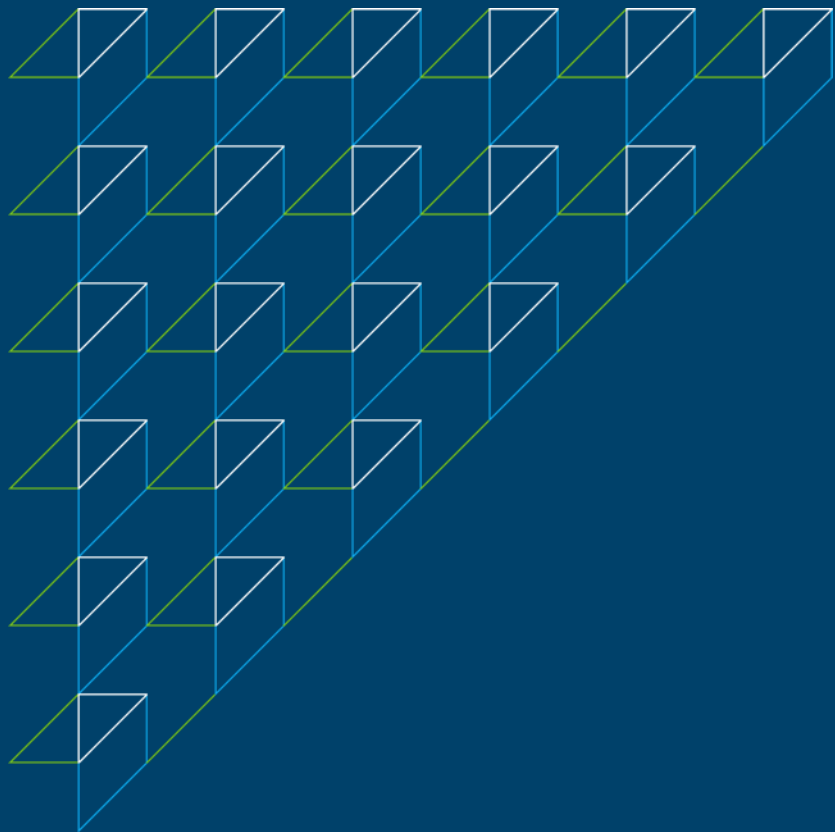
# Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 31 March 2019



# Definitions



# Monthly Stock Market Ownership and Trading Activity Report

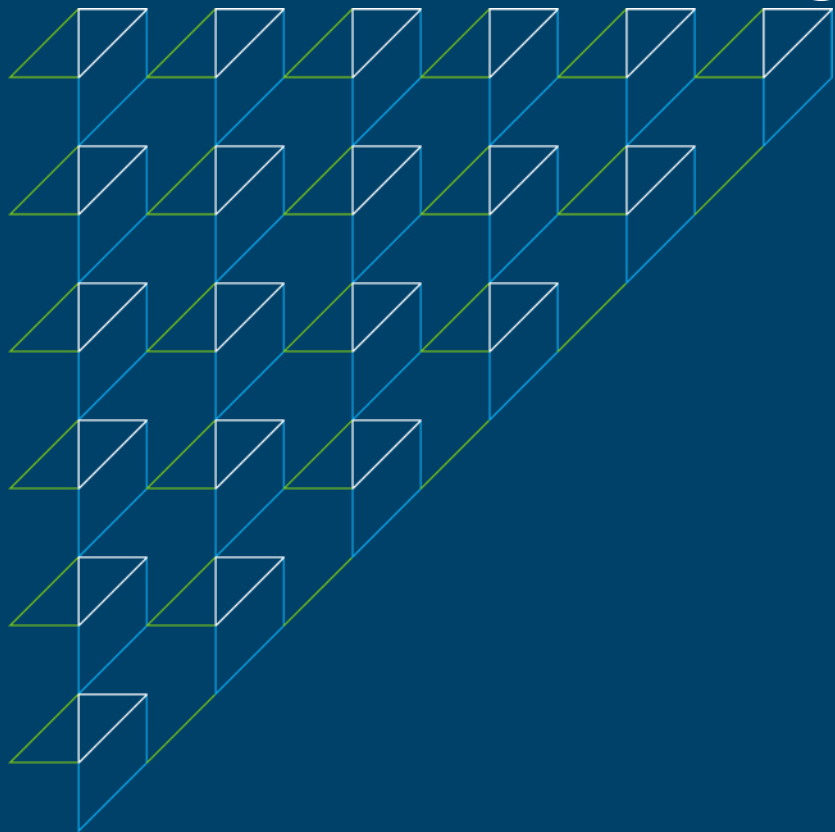
## Definitions

Nationality	Investor Type	Description
Saudi	<b>Individuals*</b>	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Institutions</b>	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.	
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	<b>Individuals*</b>	GCC natural person
	<b>Institutions</b>	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	<b>GCC DPMs</b>	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	<b>SWAP Holders</b>	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	<b>Foreign Residents**</b>	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	<b>QFIs</b>	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	<b>Foreign DPMs</b>	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Strategic Partners</b>	Foreign investors considered founders and partners of Saudi listed companies.
	<b>NRFI</b>	Non-Resident Foreign Investors in accordance with the Guidance Note for the investment of Non- Resident Foreigners in Parallel Market

\*Nomu-Parallel Market Individual Investors

- Individuals who fulfill any of the following:
- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
  - Have an average portfolio size of SAR 5m for the preceding 12 months
  - Worked for at least 3 years in financial sectors.
  - Hold General Securities Qualification Certificate which is recognized by the Authority.
  - Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

# Main Market - Highlights

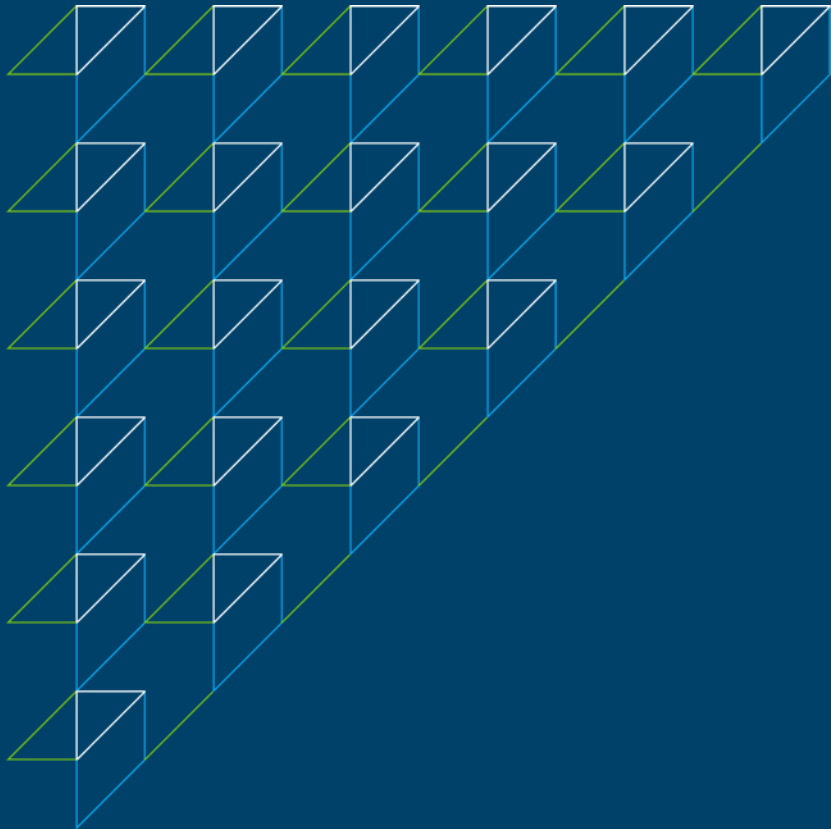


The total value of shares traded for the month ending 31 March 2019 amounted to SAR 61.74 billion, increasing by 31.35% over the previous month; while total stock market capitalization reached SAR 2,087.01 billion at the end of this period, increasing by 3.81% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 50.59 billion representing 81.94% of total buying activity, and sales of SAR 55.29 billion representing 89.55% of total selling activity. Total ownership of “Saudi Investors” stood at 92.65% of total market capitalization as of 31 March 2019, representing a decrease of 0.22% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.15 billion representing 1.86% of total buying activity, and sales of SAR 1.42 billion representing 2.31% of total selling activity. Total ownership of “GCC Investors” stood at 2.04% of total market capitalization as of 31 March 2019, representing a decrease of 0.01% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 10.00 billion representing 16.19% of total buying activity, and sales of SAR 5.03 billion representing 8.14% of total selling activity. Total ownership of “Foreign Investors” stood at 5.31% of total market capitalization as of 31 March 2019, representing an increase of 0.23% from the previous month.



# Main Market - Value Traded & Ownership Breakdown



# Monthly Report - Main Market

## Value Traded (by Nationality and Investor Type)

### Main Market Value Traded Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	<b>Individuals:</b>						
	Retail	25,420,028,188	41.17%	26,868,573,192	43.52%	-1,448,545,004	-2.35%
	HNWIs	15,115,873,594	24.48%	16,426,586,645	26.61%	-1,310,713,052	-2.12%
	IPIs	3,050,809,308	4.94%	4,066,761,287	6.59%	-1,015,951,979	-1.65%
	Individual DPMs	501,172,619	0.81%	626,556,636	1.01%	-125,384,017	-0.20%
	<b>Sub Total (Individuals)</b>	<b>44,087,883,709</b>	<b>71.41%</b>	<b>47,988,477,761</b>	<b>77.73%</b>	<b>-3,900,594,051</b>	<b>-6.32%</b>
	<b>Institutions:</b>						
	Corporates	3,875,499,897	6.28%	3,149,861,612	5.10%	725,638,285	1.18%
	Mutual Funds	1,907,404,234	3.09%	2,522,358,743	4.09%	-614,954,508	-1.00%
	GRE's	5,528,179	0.01%	766,729,842	1.24%	-761,201,663	-1.23%
	Institution DPMs	715,359,220	1.16%	862,763,655	1.40%	-147,404,436	-0.24%
	<b>Sub Total (Institutions)</b>	<b>6,503,791,530</b>	<b>10.53%</b>	<b>7,301,713,852</b>	<b>11.83%</b>	<b>-797,922,322</b>	<b>-1.29%</b>
	<b>Total Saudi Investors</b>	<b>50,591,675,240</b>	<b>81.94%</b>	<b>55,290,191,613</b>	<b>89.55%</b>	<b>-4,698,516,373</b>	<b>-7.61%</b>
GCC	Individuals	195,091,357	0.32%	137,090,607	0.22%	58,000,750	0.09%
	Institutions	955,571,682	1.55%	1,249,377,879	2.02%	-293,806,197	-0.48%
	GCC DPMs	733,753	0.00%	38,168,493	0.06%	-37,434,740	-0.06%
	<b>Total GCC Investors</b>	<b>1,151,396,792</b>	<b>1.86%</b>	<b>1,424,636,979</b>	<b>2.31%</b>	<b>-273,240,187</b>	<b>-0.44%</b>
Foreign	SWAP Holders	2,118,939,033	3.43%	2,136,228,084	3.46%	-17,289,052	-0.03%
	Foreign Residents	654,768,577	1.06%	711,285,244	1.15%	-56,516,666	-0.09%
	QFIs	7,223,246,008	11.70%	2,171,434,396	3.52%	5,051,811,612	8.18%
	Foreign DPMs	1,132,907	0.00%	1,072,613	0.00%	60,293	0.00%
	Strategic Partners	0	0.00%	6,309,627	0.01%	-6,309,627	-0.01%
	<b>Total Foreign Investors</b>	<b>9,998,086,525</b>	<b>16.19%</b>	<b>5,026,329,964</b>	<b>8.14%</b>	<b>4,971,756,560</b>	<b>8.05%</b>
<b>Grand Total</b>		<b>61,741,158,557</b>	<b>100.00%</b>	<b>61,741,158,557</b>	<b>100.00%</b>		

# Monthly Report - Main Market

## Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	20,355,396,840	32.97%	17,597,622,868	28.50%	2,757,773,972	4.47%
Non-Institutional	41,385,761,717	67.03%	44,143,535,688	71.50%	-2,757,773,972	-4.47%
<b>Grand Total</b>	<b>61,741,158,557</b>	<b>100.00%</b>	<b>61,741,158,557</b>	<b>100.00%</b>		

## Definitions

### **Institutional:**

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### **Non Institutional:**

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



## Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 28 February 2019		As of 31 March 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	<b>Individuals:</b>						
	Retail	75,878,601,702	3.77%	77,690,024,854	3.72%	1,811,423,152	-0.05%
	HNWIs	156,395,268,814	7.78%	160,981,306,415	7.71%	4,586,037,601	-0.07%
	IPIs	272,932,419,917	13.58%	282,987,064,899	13.56%	10,054,644,982	-0.02%
	Individual DPMs	5,421,645,293	0.27%	5,479,801,121	0.26%	58,155,828	-0.01%
	<b>Sub Total (Individuals)</b>	<b>510,627,935,726</b>	<b>25.40%</b>	<b>527,138,197,289</b>	<b>25.26%</b>	<b>16,510,261,563</b>	<b>-0.14%</b>
	<b>Institutions:</b>						
	Corporates	304,735,676,298	15.16%	314,107,855,000	15.05%	9,372,178,703	-0.11%
	Mutual Funds	185,117,578,131	9.21%	196,965,621,452	9.44%	11,848,043,320	0.23%
	GRE's	814,017,655,250	40.49%	848,380,629,001	40.65%	34,362,973,751	0.16%
	Institution DPMs	52,665,208,124	2.62%	46,949,210,294	2.25%	-5,715,997,830	-0.37%
<b>Sub Total (Institutions)</b>	<b>1,356,536,117,803</b>	<b>67.47%</b>	<b>1,406,403,315,746</b>	<b>67.39%</b>	<b>49,867,197,943</b>	<b>-0.08%</b>	
<b>Total Saudi Investors</b>	<b>1,867,164,053,529</b>	<b>92.87%</b>	<b>1,933,541,513,035</b>	<b>92.65%</b>	<b>66,377,459,507</b>	<b>-0.22%</b>	
GCC	Individuals	3,038,038,805	0.15%	3,194,470,347	0.15%	156,431,542	0.00%
	Institutions	37,196,449,334	1.85%	38,473,031,836	1.84%	1,276,582,501	-0.01%
	GCC DPMs	888,650,022	0.04%	881,727,389	0.04%	-6,922,632	0.00%
	<b>Total GCC Investors</b>	<b>41,123,138,161</b>	<b>2.05%</b>	<b>42,549,229,572</b>	<b>2.04%</b>	<b>1,426,091,411</b>	<b>-0.01%</b>
Foreign	SWAP Holders	12,750,444,216	0.63%	12,435,092,494	0.60%	-315,351,722	-0.04%
	Foreign Residents	3,584,523,481	0.18%	3,693,695,885	0.18%	109,172,404	0.00%
	QFIs	19,065,786,532	0.95%	25,968,030,543	1.24%	6,902,244,011	0.30%
	Foreign DPMs	4,242,340,669	0.21%	4,260,552,635	0.20%	18,211,965	-0.01%
	Strategic Partners	62,562,357,570	3.11%	64,560,643,272	3.09%	1,998,285,702	-0.02%
	<b>Total Foreign Investors</b>	<b>102,205,452,467</b>	<b>5.08%</b>	<b>110,918,014,829</b>	<b>5.31%</b>	<b>8,712,562,361</b>	<b>0.23%</b>
<b>Grand Total</b>		<b>2,010,492,644,157</b>	<b>100.00%</b>	<b>2,087,008,757,436</b>	<b>100.00%</b>	<b>76,516,113,279</b>	

# Monthly Report - Main Market

## Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 28 February 2019		As of 31 March 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,771,596,211,356	88.12%	1,841,449,259,935	88.23%	69,853,048,579	0.12%
Non-Institutional	238,896,432,801	11.88%	245,559,497,501	11.77%	6,663,064,700	-0.12%
<b>Grand Total</b>	<b>2,010,492,644,157</b>	<b>100.00%</b>	<b>2,087,008,757,436</b>	<b>100.00%</b>	<b>76,516,113,279</b>	

## Definitions

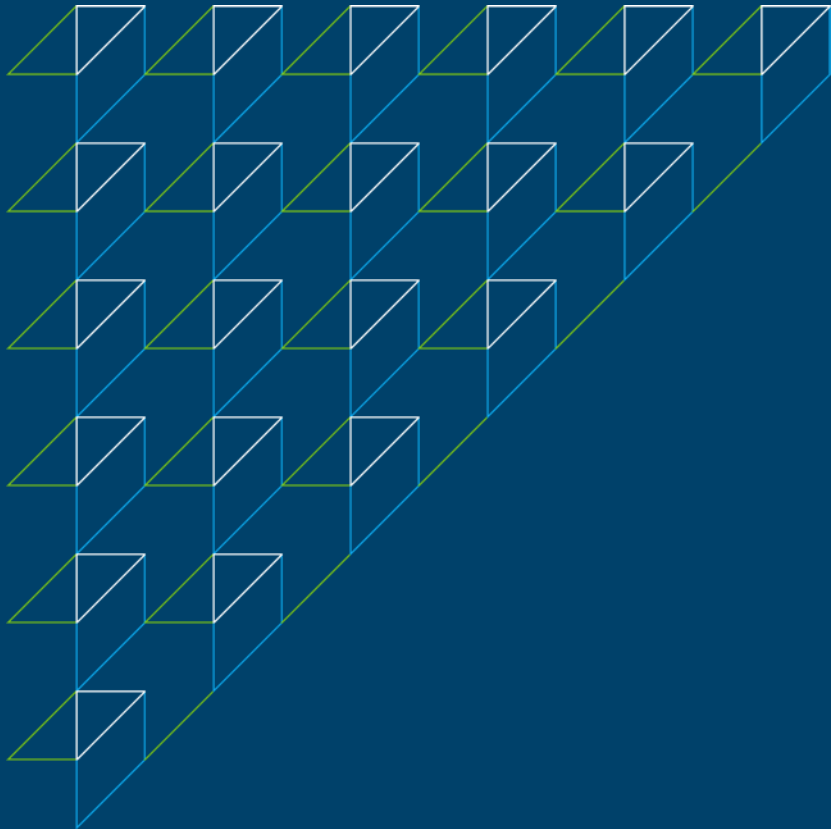
### **Institutional:**

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### **Non Institutional:**

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

# Nomu-Parallel Market - Highlights

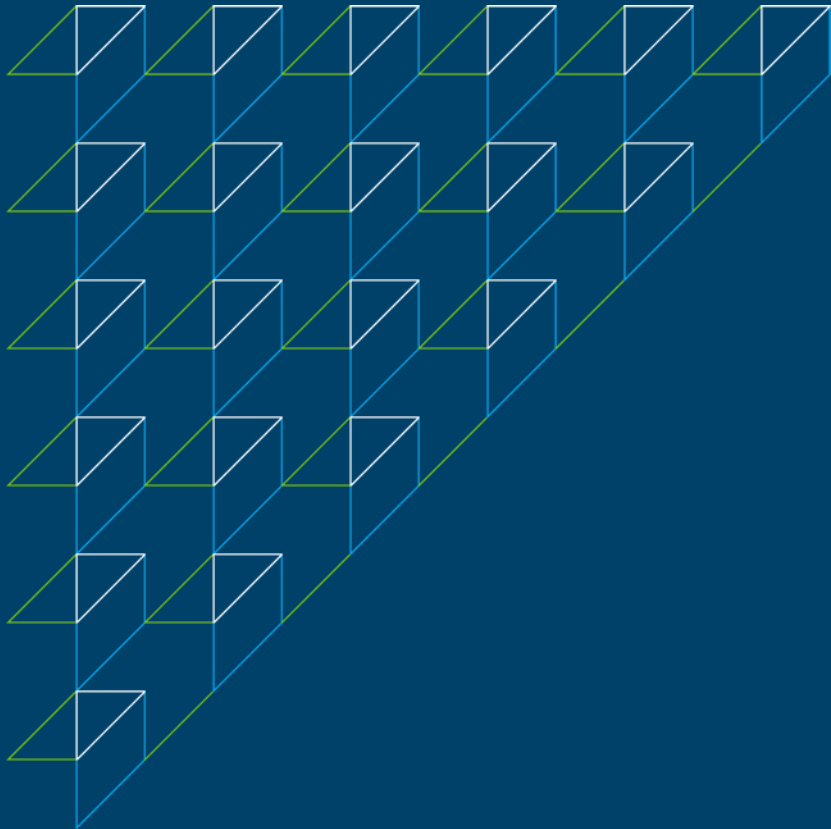


The total value of shares traded for the month ending 31 March 2019 amounted to SAR 34.80 million, decreasing by 40.70% over the previous month; while total stock market capitalization reached SAR 4,443.47 million at the end of this period, increasing by 0.50% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 32.41 million representing 93.14% of total buying activity, and sales of SAR 33.77 million representing 97.04% of total selling activity. Total ownership of “Saudi Investors” stood at 99.31% of total market capitalization as of 31 March 2019, representing an increase of 0.02% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.17 million representing 0.50% of total buying activity, and sales of SAR 0.14 million representing 0.41% of total selling activity. Total ownership of “GCC Investors” stood at 0.26% of total market capitalization as of 31 March 2019, representing a decrease of 0.02% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 2.21 million representing 6.36% of total buying activity, and sales of SAR 0.89 million representing 2.55% of total selling activity. Total ownership of “Foreign Investors” stood at 0.43% of total market capitalization as of 31 March 2019 representing a 0.00% from the previous month.



# Nomu-Parallel Market - Value Traded & Ownership Breakdown



# Monthly Report – Nomu-Parallel Market

## Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	31,140,870	89.48%	29,060,129	83.50%	2,080,741	5.98%
	Corporates	662,148	1.90%	1,686,947	4.85%	-1,024,799	-2.94%
	GRE's	0	0.00%	0	0.00%	0	0.00%
	Institution	610,367	1.75%	3,025,065	8.69%	-2,414,699	-6.94%
	<b>Total Saudi Investors</b>	<b>32,413,385</b>	<b>93.14%</b>	<b>33,772,142</b>	<b>97.04%</b>	<b>-1,358,757</b>	<b>-3.90%</b>
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	173,676	0.50%	142,200	0.41%	31,476	0.09%
	<b>Total GCC Investors</b>	<b>173,676</b>	<b>0.50%</b>	<b>142,200</b>	<b>0.41%</b>	<b>31,476</b>	<b>0.09%</b>
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	382,162	1.10%	327,251	0.94%	54,910	0.16%
	QFIs	1,832,456	5.27%	560,085	1.61%	1,272,370	3.66%
	<b>Total Foreign Investors</b>	<b>2,214,617</b>	<b>6.36%</b>	<b>887,337</b>	<b>2.55%</b>	<b>1,327,281</b>	<b>3.81%</b>
<b>Grand Total</b>		<b>34,801,679</b>	<b>100.00%</b>	<b>34,801,679</b>	<b>100.00%</b>		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	3,278,647	9.42%	5,414,298	15.56%	-2,135,651	-6.14%
Non-Institutional	31,523,032	90.58%	29,387,381	84.44%	2,135,651	6.14%
<b>Grand Total</b>	<b>34,801,679</b>	<b>100.00%</b>	<b>34,801,679</b>	<b>100.00%</b>		

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

## Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 28 February 2019		As of 31 March 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals	4,199,236,685	94.98%	4,231,403,726	95.23%	32,167,042	0.25%
	Corporates	151,729,973	3.43%	142,590,851	3.21%	-9,139,122	-0.22%
	GRE's	-	-	-	-	-	-
	Institution	38,933,312	0.88%	38,788,884	0.87%	-144,428	-0.01%
	<b>Total Saudi Investors</b>	<b>4,389,899,970</b>	<b>99.29%</b>	<b>4,412,783,462</b>	<b>99.31%</b>	<b>22,883,492</b>	<b>0.02%</b>
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	12,524,123	0.28%	11,533,328	0.26%	-990,794	-0.02%
	<b>Total GCC Investors</b>	<b>12,524,123</b>	<b>0.28%</b>	<b>11,533,328</b>	<b>0.26%</b>	<b>-990,794</b>	<b>-0.02%</b>
Foreign	SWAP Holders	229,023	0.01%	218,229	0.00%	-10,794	0.00%
	Foreign Residents	3,883,678	0.09%	3,961,244	0.09%	77,566	0.00%
	QFIs	14,722,346	0.33%	14,971,538	0.34%	249,191	0.00%
	<b>Total Foreign Investors</b>	<b>18,835,047</b>	<b>0.43%</b>	<b>19,151,010</b>	<b>0.43%</b>	<b>315,962</b>	<b>0.00%</b>
<b>Grand Total</b>		<b>4,421,259,140</b>	<b>100.00%</b>	<b>4,443,467,800</b>	<b>100.00%</b>	<b>22,208,660</b>	

Nomu-Parallel Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 28 February 2019		As of 31 March 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	218,138,777	4.93%	208,102,830	4.68%	-10,035,947	-0.25%
Non-Institutional	4,203,120,363	95.07%	4,235,364,970	95.32%	32,244,607	0.25%
<b>Grand Total</b>	<b>4,421,259,140</b>	<b>100.00%</b>	<b>4,443,467,800</b>	<b>100.00%</b>	<b>22,208,660</b>	

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

السوق المالية السعودية  
Saudi Stock Exchange

تداول  
Tadawul

Thank you

