

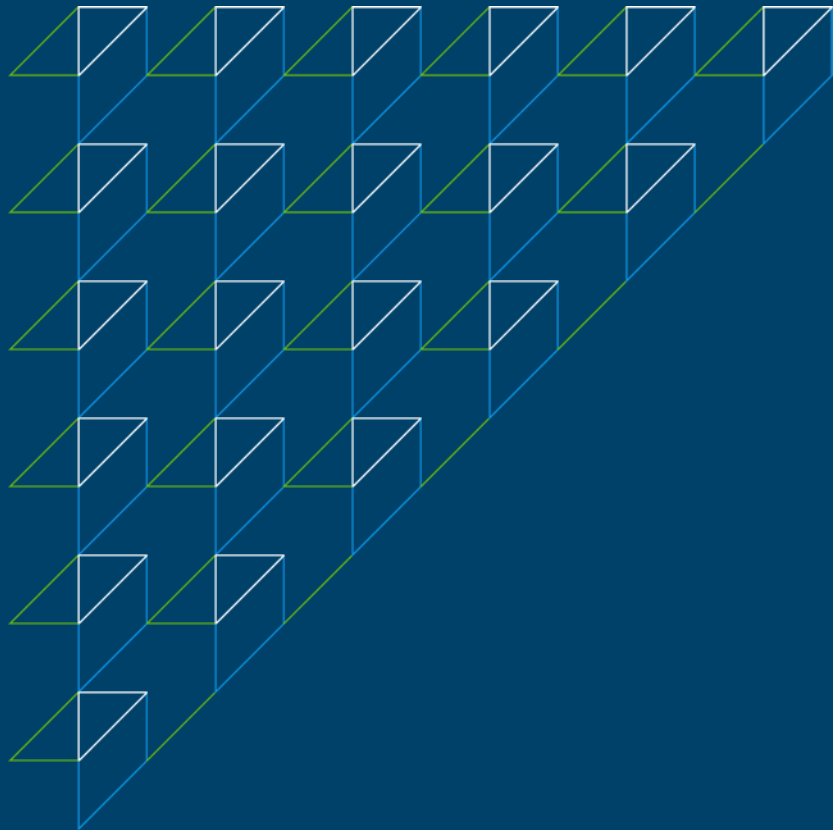
# Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 28 July 2020



# Definitions



# Monthly Stock Market Ownership and Trading Activity Report

## Definitions

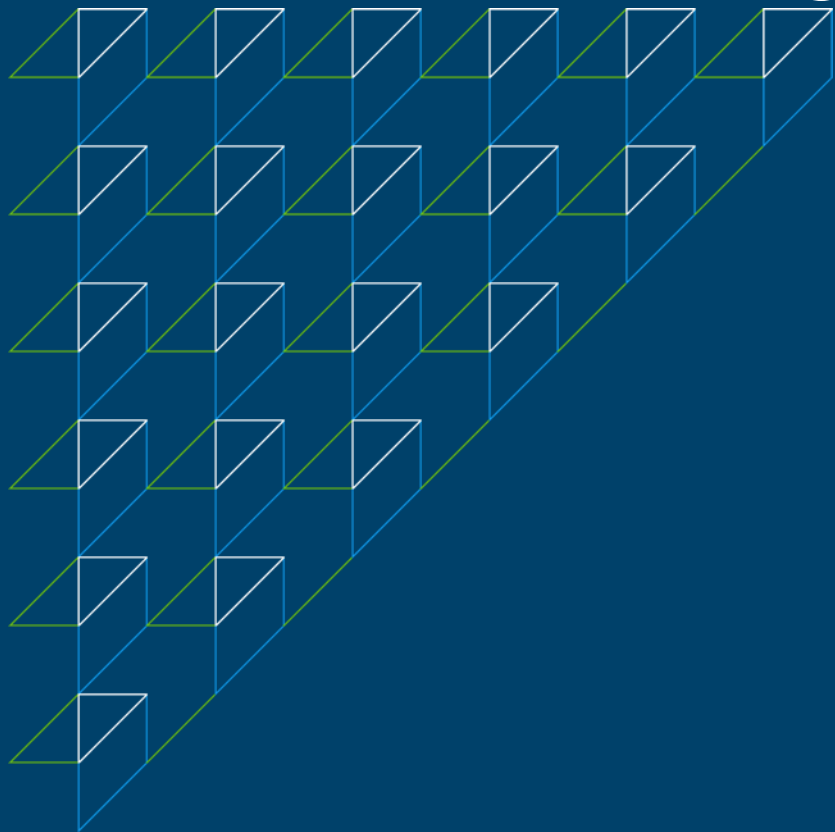
Nationality	Investor Type	Description
Saudi	<b>Individuals*</b>	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Institutions</b>	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	<b>Individuals*</b>	GCC natural person
	<b>Institutions</b>	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	<b>GCC DPMs</b>	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	<b>SWAP Holders</b>	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	<b>Foreign Residents &amp; Others</b>	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	<b>QFIs</b>	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	<b>Foreign DPMs</b>	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Strategic Investors</b>	A foreign legal entity that aims to own a strategic shareholding in listed companies.

\*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

# Main Market - Highlights

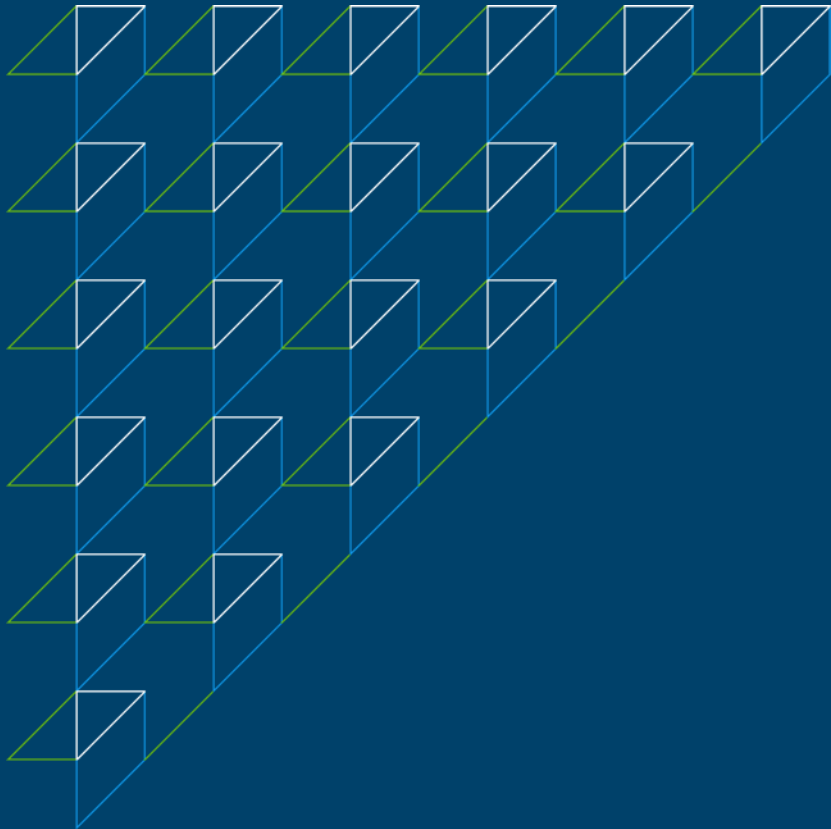


The total value of shares traded for the month ending 28 July 2020 amounted to SAR 111.39 billion, decreasing by 70.75% over the previous month; while total stock market capitalization reached SAR 8,380.25 billion at the end of this period, increasing by 1.80% over the previous month.



- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 102.43 billion representing 91.95 % of total buying activity, and sales of SAR 103.78 billion representing 93.16 % of total selling activity. Total ownership of “Saudi Investors” stood at 97.41 % of total market capitalization as of 28 July 2020, representing a decrease of 0.06 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.30 billion representing 1.16 % of total buying activity, and sales of SAR 0.88 billion representing 0.79% of total selling activity. Total ownership of “GCC Investors” stood at 0.46% of total market capitalization as of 28 July 2020, representing an increase of 0.02% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 7.67 billion representing 6.88% of total buying activity, and sales of SAR 6.74 billion representing 6.05% of total selling activity. Total ownership of “Foreign Investors” stood at 2.12% of total market capitalization as of 28 July 2020, representing an increase of 0.04% from the previous month.

# Main Market - Value Traded & Ownership Breakdown



# Monthly Report - Main Market

## Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	<b>Individuals:</b>						
	Retail	67,813,802,550	60.88%	68,751,159,761	61.72%	-937,357,211	-0.84%
	HNWIs	23,932,789,743	21.49%	24,032,888,247	21.57%	-100,098,504	-0.09%
	IPIs	2,443,373,966	2.19%	3,289,685,466	2.95%	-846,311,500	-0.76%
	Individual DPMs	693,254,556	0.62%	964,162,008	0.87%	-270,907,451	-0.24%
	<b>Sub Total (Individuals)</b>	<b>94,883,220,815</b>	<b>85.18%</b>	<b>97,037,895,481</b>	<b>87.11%</b>	<b>-2,154,674,666</b>	<b>-1.93%</b>
	<b>Institutions:</b>						
	Corporates	3,731,048,904	3.35%	3,355,094,934	3.01%	375,953,970	0.34%
	Mutual Funds	1,577,003,640	1.42%	1,692,501,402	1.52%	-115,497,762	-0.10%
	GRE's	1,100,957,136	0.99%	1,134,364,287	1.02%	-33,407,151	-0.03%
	Institution DPMs	1,137,908,906	1.02%	557,402,280	0.50%	580,506,626	0.52%
	<b>Sub Total (Institutions)</b>	<b>7,546,918,587</b>	<b>6.78%</b>	<b>6,739,362,903</b>	<b>6.05%</b>	<b>807,555,683</b>	<b>0.72%</b>
<b>Total Saudi Investors</b>	<b>102,430,139,402</b>	<b>91.95%</b>	<b>103,777,258,384</b>	<b>93.16%</b>	<b>-1,347,118,983</b>	<b>-1.21%</b>	
GCC	Individuals	215,474,781	0.19%	216,991,956	0.19%	-1,517,175	0.00%
	Institutions	1,063,971,794	0.96%	563,756,905	0.51%	500,214,889	0.45%
	GCC DPMs	17,653,516	0.02%	97,373,726	0.09%	-79,720,210	-0.07%
	<b>Total GCC Investors</b>	<b>1,297,100,091</b>	<b>1.16%</b>	<b>878,122,586</b>	<b>0.79%</b>	<b>418,977,504</b>	<b>0.38%</b>
Foreign	SWAP Holders	80,951,605	0.07%	98,497,958	0.09%	-17,546,353	-0.02%
	Foreign Residents & Others	2,114,635,919	1.90%	2,166,906,670	1.95%	-52,270,751	-0.05%
	QFIs	5,469,088,382	4.91%	4,471,860,284	4.01%	997,228,098	0.90%
	Foreign DPMs	1,005,181	0.00%	274,697	0.00%	730,484	0.00%
	Strategic Investor	0	0.00%	0	0.00%	0	0.00%
	<b>Total Foreign Investors</b>	<b>7,665,681,088</b>	<b>6.88%</b>	<b>6,737,539,609</b>	<b>6.05%</b>	<b>928,141,478</b>	<b>0.83%</b>
<b>Grand Total</b>		<b>111,392,920,580</b>	<b>100.00%</b>	<b>111,392,920,580</b>	<b>100.00%</b>		

# Monthly Report - Main Market

## Value Traded (by Investor Classification)

### Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	17,316,217,587	15.55%	16,224,973,947	14.57%	1,091,243,640	0.98%
Non-Institutional	94,076,702,993	84.45%	95,167,946,633	85.43%	-1,091,243,640	-0.98%
<b>Grand Total</b>	<b>111,392,920,580</b>	<b>100.00%</b>	<b>111,392,920,580</b>	<b>100.00%</b>		

## Definitions

### Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



# Monthly Report - Main Market

## Ownership Value (by Nationality and Investor Type)

### Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 30 June 2020			As of 28 July 2020			Monthly Change				
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership			
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)		
Saudi	<b>Individuals:</b>											
	Retail	100,377,961,515	1.22%	9.49%	106,179,682,073	1.27%	9.95%	5,801,720,558	0.05%	0.47%		
	HNWIs	146,023,316,311	1.77%	13.63%	153,548,364,483	1.83%	13.62%	7,525,048,172	0.06%	-0.01%		
	IPIs	250,911,196,127	3.05%	17.34%	260,466,458,715	3.11%	17.15%	9,555,262,588	0.06%	-0.19%		
	Individual DPMs	4,885,605,142	0.06%	0.46%	5,027,363,493	0.06%	0.45%	141,758,351	0.00%	-0.01%		
	<b>Sub Total (Individuals)</b>	<b>502,198,079,095</b>	<b>6.10%</b>	<b>40.92%</b>	<b>525,221,868,764</b>	<b>6.27%</b>	<b>41.18%</b>	<b>23,023,789,670</b>	<b>0.17%</b>	<b>0.26%</b>		
	<b>Institutions:</b>											
	Corporates	523,967,186,133	6.37%	22.73%	538,889,271,191	6.43%	22.71%	14,922,085,057	0.07%	-0.02%		
	Mutual Funds	168,168,465,072	2.04%	11.12%	171,630,713,627	2.05%	11.02%	3,462,248,554	0.01%	-0.10%		
	GRE's	6,796,188,789,896	82.56%	7.47%	6,893,970,795,910	82.26%	7.33%	97,782,006,013	-0.30%	-0.13%		
	Institution DPMs	32,795,141,984	0.40%	3.10%	33,613,216,075	0.40%	3.07%	818,074,090	0.00%	-0.03%		
	<b>Sub Total (Institutions)</b>	<b>7,521,119,583,086</b>	<b>91.37%</b>	<b>44.42%</b>	<b>7,638,103,996,802</b>	<b>91.14%</b>	<b>44.13%</b>	<b>116,984,413,715</b>	<b>-0.22%</b>	<b>-0.29%</b>		
	<b>Total Saudi Investors</b>	<b>8,023,317,662,181</b>	<b>97.47%</b>	<b>85.33%</b>	<b>8,163,325,865,566</b>	<b>97.41%</b>	<b>85.31%</b>	<b>140,008,203,385</b>	<b>-0.06%</b>	<b>-0.02%</b>		
GCC	Individuals	2,190,556,319	0.03%	0.20%	2,252,006,549	0.03%	0.20%	61,450,230	0.00%	0.00%		
	Institutions	34,030,441,826	0.41%	1.91%	36,011,757,426	0.43%	1.97%	1,981,315,600	0.02%	0.06%		
	GCC DPMs	662,549,652	0.01%	0.06%	701,925,024	0.01%	0.06%	39,375,371	0.00%	0.00%		
	<b>Total GCC Investors</b>	<b>36,883,547,797</b>	<b>0.45%</b>	<b>2.18%</b>	<b>38,965,688,998</b>	<b>0.46%</b>	<b>2.24%</b>	<b>2,082,141,201</b>	<b>0.02%</b>	<b>0.06%</b>		
Foreign	SWAP Holders	2,163,812,938	0.03%	0.20%	2,282,595,285	0.03%	0.21%	118,782,347	0.00%	0.00%		
	Foreign Residents & Others	8,503,489,187	0.10%	0.55%	8,974,121,105	0.11%	0.55%	470,631,918	0.00%	0.00%		
	QFIs	124,304,364,181	1.51%	11.59%	128,309,656,092	1.53%	11.56%	4,005,291,911	0.02%	-0.04%		
	Foreign DPMs	1,582,554,865	0.02%	0.15%	1,563,573,754	0.02%	0.14%	-18,981,111	0.00%	-0.01%		
	Strategic Investors	35,075,585,104	0.43%	0.00%	36,832,721,981	0.44%	0.00%	1,757,136,877	0.01%	0.00%		
<b>Total Foreign Investors</b>	<b>171,629,806,275</b>	<b>2.08%</b>	<b>12.49%</b>	<b>177,962,668,217</b>	<b>2.12%</b>	<b>12.45%</b>	<b>6,332,861,942</b>	<b>0.04%</b>	<b>-0.03%</b>			
<b>Grand Total</b>		<b>8,231,831,016,253</b>	<b>100.00%</b>	<b>100.00%</b>	<b>8,380,254,222,781</b>	<b>100.00%</b>	<b>100.00%</b>	<b>148,423,206,528</b>				

\*Non deposited shares was not reflected as on 28 July holding value (Thama Advertising and Public Relations Co. 4070 - Corporate Action -Tradable Rights)

# Monthly Report - Main Market

## Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 30 June 2020			As of 28 July 2020			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
<b>Institutional</b>	7,977,361,980,426	96.88%	76.14%	8,112,160,411,697	96.77%	75.67%	134,798,431,271	-0.11%	-0.46%
<b>Non-Institutional</b>	254,469,035,827	3.12%	23.86%	268,093,811,084	3.23%	24.33%	13,624,775,257	0.11%	0.46%
<b>Grand Total</b>	<b>8,231,831,016,253</b>	<b>100.00%</b>	<b>100.00%</b>	<b>8,380,254,222,781</b>	<b>100.00%</b>	<b>100.00%</b>	<b>148,423,206,528</b>		

## Definitions

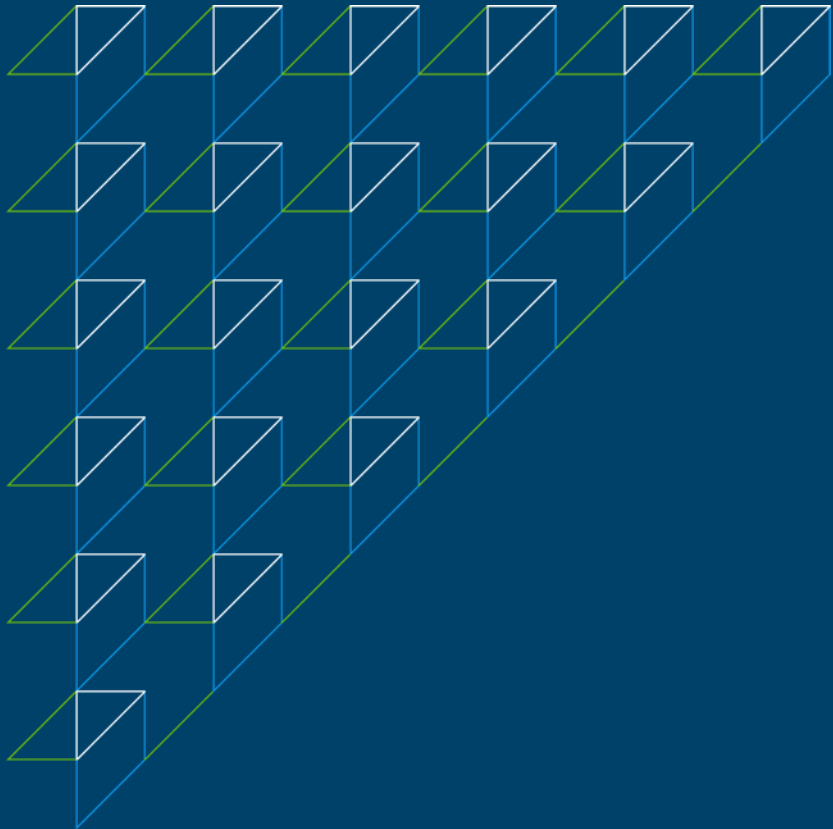
### Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

# Nomu-Parallel Market - Highlights

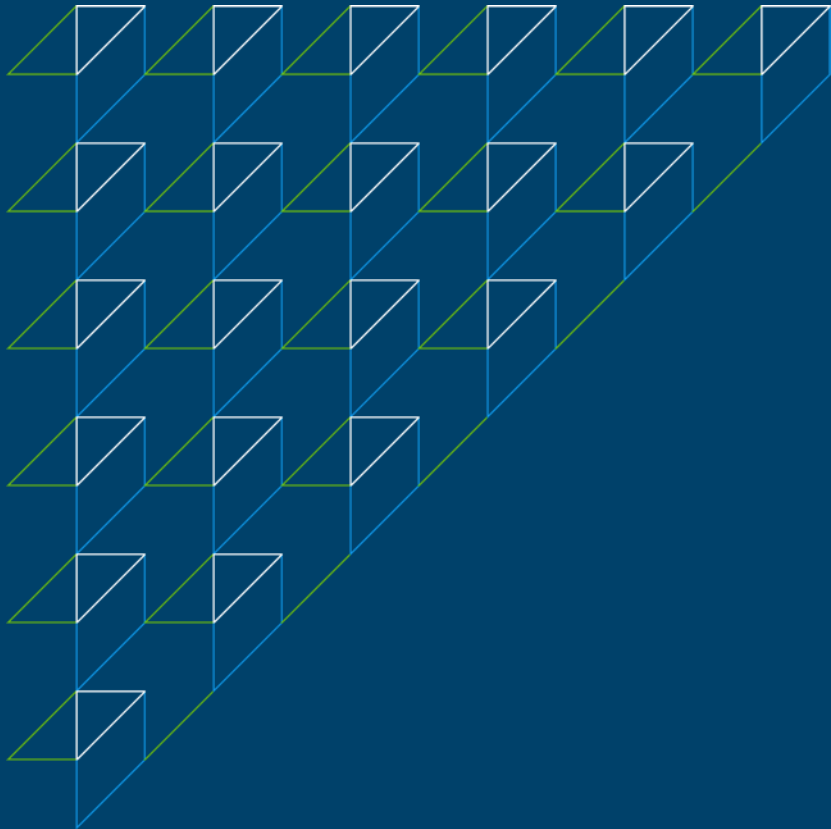


The total value of shares traded for the month ending 28 July 2020 amounted to SAR 306.99 million, decreasing by 54.17% over the previous month; while total stock market capitalization reached SAR 2,864.30 million at the end of this period, decreasing by 12.10 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 302.71 million representing 98.60% of total buying activity, and sales of SAR 302.08 million representing 98.40% of total selling activity. Total ownership of “Saudi Investors” stood at 99.88% of total market capitalization as of 28 July 2020, representing an increase of 0.03% from the previous month.
- ▶ The total value of shares purchased and sold by “GCC Investors” during this period amounted to SAR 0.00 million. Total ownership of “GCC Investors” stood at 0.00% of total market capitalization as of 28 July 2020.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 4.28 million representing 1.40% of total buying activity, and sales of SAR 4.92 million representing 1.60% of total selling activity. Total ownership of “Foreign Investors” stood at 0.12% of total market capitalization as of 28 July 2020, representing a decrease of 0.03% from the previous month.



# Nomu-Parallel Market - Value Traded & Ownership Breakdown



# Monthly Report – Nomu-Parallel Market

## Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	297,855,130	97.02%	298,591,569	97.26%	-736,438	-0.24%
	Corporates	3,245,564	1.06%	3,323,592	1.08%	-78,028	-0.03%
	Institution	1,612,887	0.53%	167,400	0.05%	1,445,487	0.47%
	<b>Total Saudi Investors</b>	<b>302,713,582</b>	<b>98.60%</b>	<b>302,082,560</b>	<b>98.40%</b>	<b>631,021</b>	<b>0.21%</b>
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	0	0.00%	0	0.00%
	<b>Total GCC Investors</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	4,284,140	1.40%	4,915,161	1.60%	-631,021	-0.21%
	QFIs	0	0.00%	0	0.00%	0	0.00%
	<b>Total Foreign Investors</b>	<b>4,284,140</b>	<b>1.40%</b>	<b>4,915,161</b>	<b>1.60%</b>	<b>-631,021</b>	<b>-0.21%</b>
<b>Grand Total</b>		<b>306,997,722</b>	<b>100.00%</b>	<b>306,997,722</b>	<b>100.00%</b>		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	4,858,451	1.58%	3,490,992	1.14%	1,367,460	0.45%
Non-Institutional	302,139,270	98.42%	303,506,730	98.86%	-1,367,460	-0.45%
<b>Grand Total</b>	<b>306,997,722</b>	<b>100.00%</b>	<b>306,997,722</b>	<b>100.00%</b>		

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

# Monthly Report – Nomu-Parallel Market

## Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 30 June 2020			As of 28 July 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	2,142,645,003	65.75%	94.27%	1,732,730,481	60.49%	92.98%	-409,914,522	-5.26%	-1.28%
	Corporates	1,108,865,332	34.03%	4.87%	1,126,147,093	39.32%	6.09%	17,281,761	5.29%	1.22%
	Institution	2,258,670	0.07%	0.27%	1,956,090	0.07%	0.30%	-302,580	0.00%	0.02%
	<b>Total Saudi Investors</b>	<b>3,253,769,005</b>	<b>99.85%</b>	<b>99.41%</b>	<b>2,860,833,664</b>	<b>99.88%</b>	<b>99.37%</b>	<b>-392,935,341</b>	<b>0.03%</b>	<b>-0.04%</b>
GCC	Individuals	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Institutions	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	<b>Total GCC Investors</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
Foreign	SWAP Holders	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Foreign Residents	4,780,995	0.15%	0.59%	3,466,336	0.12%	0.63%	-1,314,659	-0.03%	0.04%
	QFIs	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	<b>Total Foreign Investors</b>	<b>4,780,995</b>	<b>0.15%</b>	<b>0.59%</b>	<b>3,466,336</b>	<b>0.12%</b>	<b>0.63%</b>	<b>-1,314,659</b>	<b>-0.03%</b>	<b>0.04%</b>
<b>Grand Total</b>		<b>3,258,550,000</b>	<b>100.00%</b>	<b>100.00%</b>	<b>2,864,300,000</b>	<b>100.00%</b>	<b>100.00%</b>	<b>-394,250,000</b>		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 30 June 2020			As of 28 July 2020			Monthly Change		
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
<b>Institutional</b>	1,111,124,002	34.10%	5.14%	1,128,103,183	39.38%	6.38%	16,979,181	5.29%	1.24%
<b>Non-Institutional</b>	2,147,425,998	65.90%	94.86%	1,736,196,817	60.62%	93.62%	-411,229,181	-5.29%	-1.24%
<b>Grand Total</b>	<b>3,258,550,000</b>	<b>100%</b>	<b>100%</b>	<b>2,864,300,000</b>	<b>100%</b>	<b>100%</b>	<b>-394,250,000</b>		

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

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Thank you

