



Listings Report H1 2022



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Welcome to the latest edition of the Saudi Exchange's Listings Report

This report provides data and insight on IPOs, listings and secondary capital raisings across our Equity and Debt markets in the first half of 2022. It showcases the depth and growth of the Saudi capital market, from the listing of the first pharmaceutical retail company to the listing of the first US Equity ETF this year.

This report covers companies that listed on the Saudi Exchange in H1 2022. Companies whose IPOs were in H1 but who listed in H2 will be covered in the next edition.



Foreword

Mohammed Sulaiman Al Rumaih
CEO of Saudi Exchange

The Saudi Exchange witnessed a strong period of issuer growth in the first half of 2022.

Following landmark IPOs in 2021, including the IPO of our parent company, the Saudi Tadawul Group Holding Company, we implemented a series of market enhancements and announced new initiatives that have attracted many issuers to the Saudi capital market.

In April, we introduced a bundle of enhancements to our post-trade infrastructure, the largest in the history of the Saudi capital market.

These include enhancements to short selling, the extension of clearing services to cover equities, Sukuk and Bonds, and the introduction of a new central securities depository system in line with international standards. Investors and market participants can now benefit from new financial instruments to manage risk and benefit from market movements.

Muqassa, the Securities Clearing Center, introduced a repurchase agreement clearing service, a significant step towards improving market stability. With this service, Saudi financial entities can provide repurchase clearing services without contracting as international counterpart.

Finally, towards the end of the half year mark, we announced our intention to introduce Single Stock Futures, the second product to be launched in the Saudi derivatives market. Single Stock Futures started trading on July 4, 2022.

Our long-term strategy remains to attract a wide range of issuers from Saudi Arabia and the wider Middle East region, enhancing the depth of our capital market. To do this, we have several agreements in place with regional capital markets, links that will allow entities in Saudi Arabia and the wider GCC region to cross-list and access capital from more than one market.

We are also focused on diversifying the industries represented on the Saudi Exchange in line with the directives of the Financial Sector Development Program. We continue to work with the Capital Market Authority of Saudi Arabia to simplify processes and increase access for local and international issuers, aligned with Vision 2030's goal of creating a sophisticated and advanced capital market.

Looking ahead to the rest of 2022, we will continue to improve our infrastructure, support our listed companies, and ensure that the Saudi capital market is the venue of choice for local and regional issuers.



Listings Insights

Nayef Saleh Al-Athel
Chief of Listing – Saudi Exchange



During the first half of 2022, the Saudi Exchange experienced significant growth in new listings, welcoming 27 listings overall with 10 listings on the Main Market and 17 on Nomu – Parallel Market.

As companies looked to embrace capital markets to support the next stages of their development and growth, we were delighted to welcome a wide range of companies from different sectors in H1 2022.

Companies from several sectors chose to list, with stronger weighting towards those from the Industrials, Healthcare, and Information Technologies sectors. As a result, we have made ongoing progress in diversifying the industries represented on the Saudi Exchange, in line with the directives of the Financial Sector Development Program.

These new listings reflect the continued strength and attractiveness of the Saudi Exchange markets across the MENA region as well as our strategy to offer companies a choice of routes to market, so that we are able to maximize the access points to the deep pool of investors accessible via the Saudi Exchange.

With notable IPOs across a number of sectors, our Main Market saw the total capital raised via IPOs amounting to SAR 15.2 billion (\$4 billion) across ten listings, with an additional SAR 10.7 billion (\$2.8 billion) raised across nine further offerings. On Nomu – Parallel Market, SAR 2.4 billion (\$647 million) was raised by a total of ten IPOs.

As we look ahead to the rest of 2022, there remains a healthy pipeline of companies looking to join our markets and we look forward to providing an update in our next listings report.

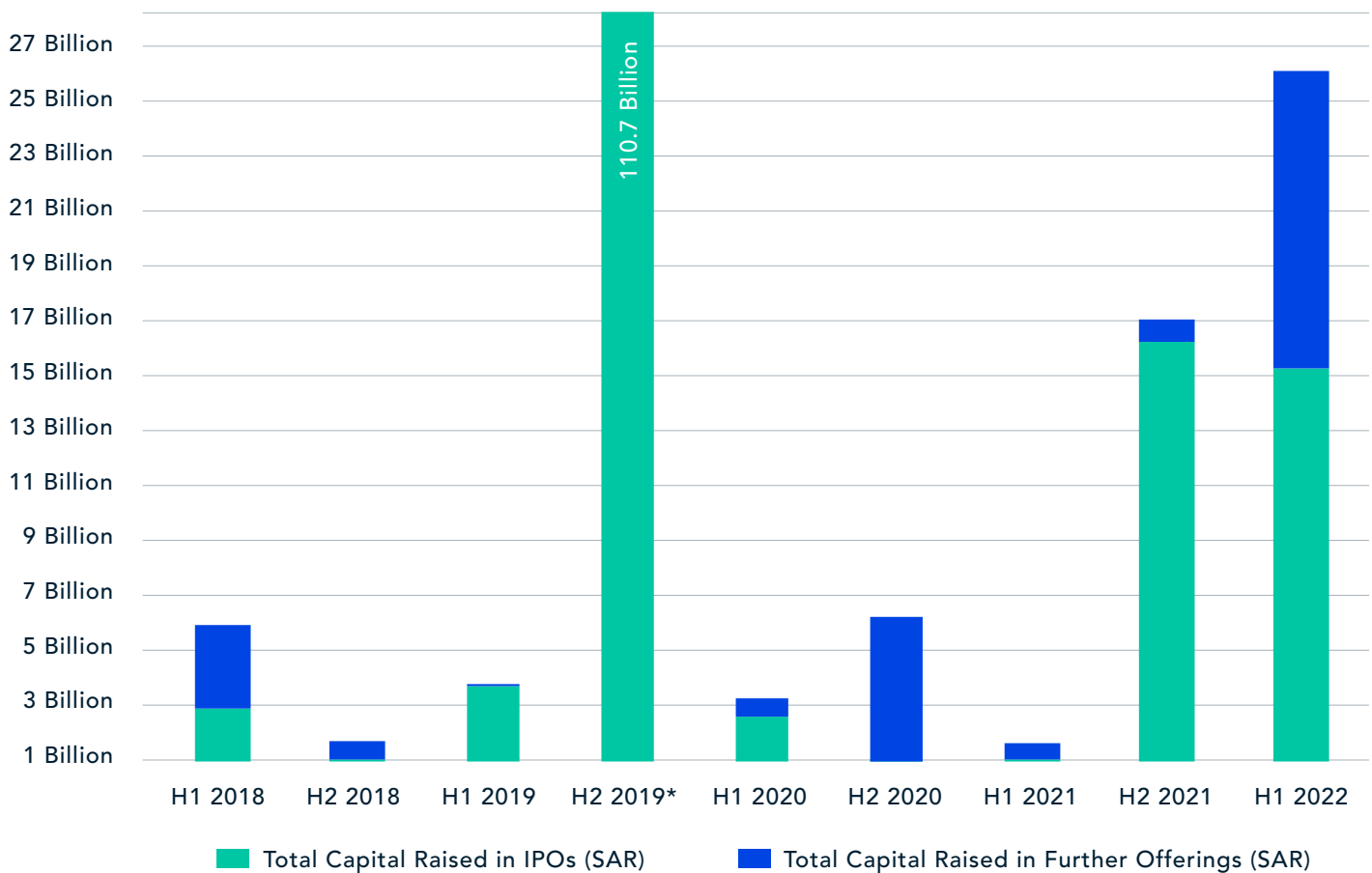


Listing Statistics

The Saudi Exchange performed well in H1 2022, welcoming a diverse range of companies on both the Main Market and Nomu-Parallel Market.

Ten IPOs on the main market raised SAR 15.2 billion (\$4 billion) in capital, combined with SAR 10.7 billion (\$2.8 billion) raised in nine further offerings from existing listed companies. On Nomu-Parallel Market, ten IPOs raised SAR 2.4 billion (\$647 million), and seven companies completed direct listings.

Saudi Exchange – Capital Raised in IPOs and Further Offerings¹



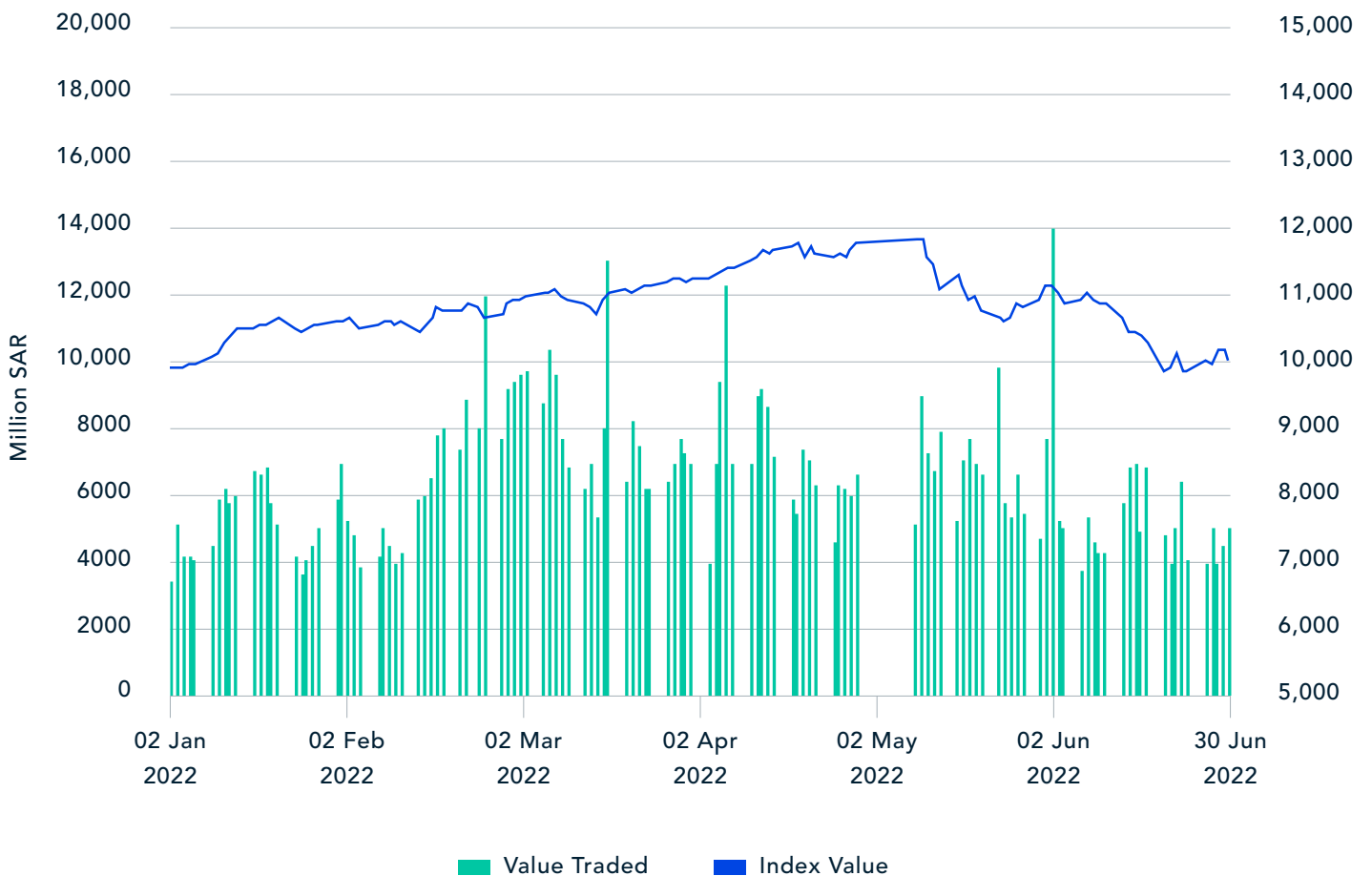
Disclaimer: This report covers companies that listed on the Saudi Exchange in H1 2022. Companies who launch their IPOs in H1 2022 but completed their listings in H2 2022 will be covered in the next edition.

¹Main Market only; *H2 2019 reflects the impact of Aramco's IPO



TASI Performance

Tadawul All Shares Index rose by 4.9% in H1 2022 versus H1 2021.





Highest and Lowest Performing Sectors in H1 2022 versus H1 2021 (Main Market)

Highest Performing Sectors

↑ 19.89% Utilities

↑ 17.59% Energy

↑ 16.31% Healthcare Equipment & Services

↑ 6.80% Diversified Financials

↑ 5.10% Banks

Lowest Performing Sectors

↓ 33.93% Pharma, Biotech & Life Sciences

↓ 31.41% Consumer Durables & Apparel

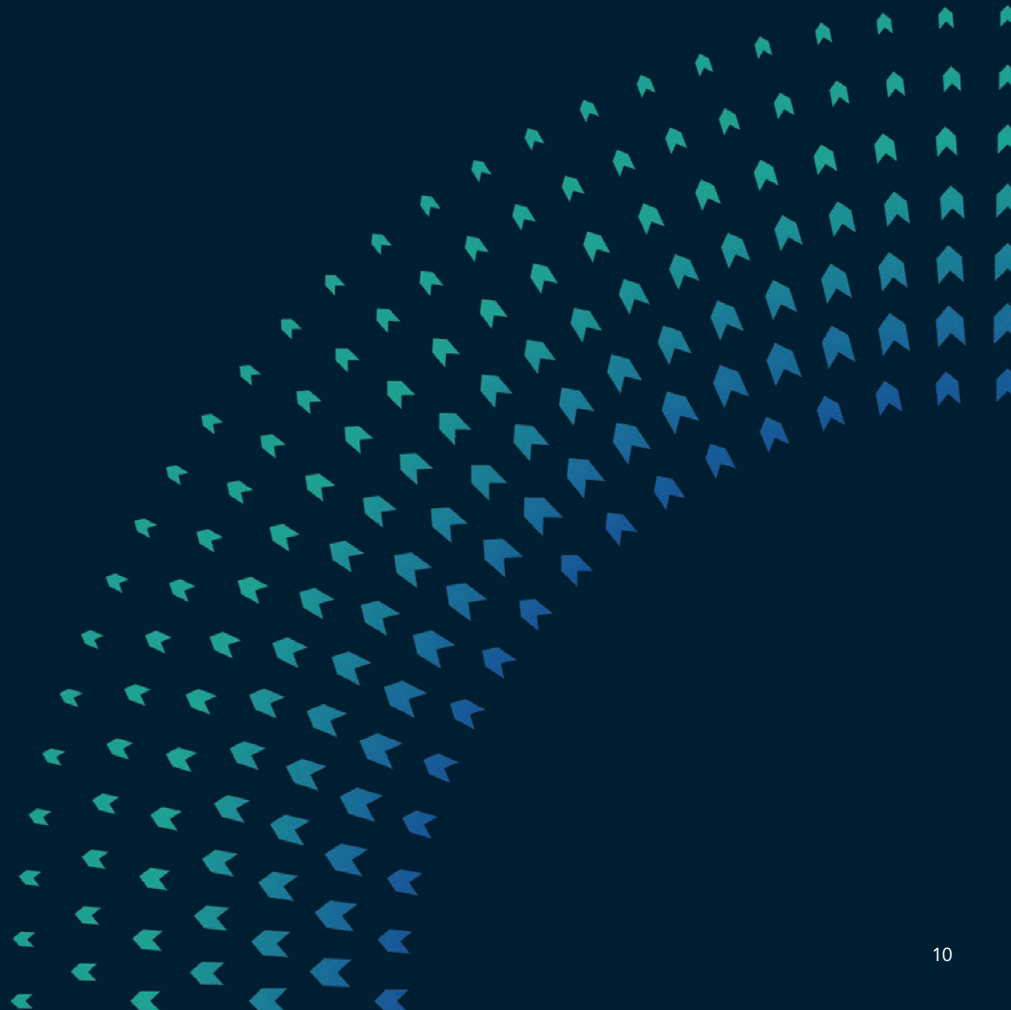
↓ 20.97% Commercial & Professional Services

↓ 20.60% Capital Goods

↓ 18.36% Retailing

Equity and Fund Listings

H1 2022





East Pipes Integrated Company for Industry

Key facts

Sector	Materials
Listing date	14 February 2022
Market Capitalisation at IPO (SAR)	1,680,000,000
Market Cap as of 30 June 2022 (SAR)	1,339,800,000
% change	-20.25%
Capital Raised (SAR)	504,000,000

Overview

Founded in 2010 in Dammam in Saudi Arabia's Eastern Province, East Pipes Integrated Company (East Pipes) has become a major manufacturer of Helical Submerged Arc Welded (HSAW) pipes, otherwise known as spiral steel pipes. The company supplies spiral pipes to customers worldwide, used in the water, oil, and gas sectors. East Pipes has a production capacity of up to 500,000 tons of pipes per year, with over 75 projects completed and over 480 employees

and is one of the largest fully integrated manufacturers of Submerged Arc Welded (HSAW) pipes in the GCC region.

East Pipes offered 6.3 million shares or 30% of its share capital on the Main Market of the Saudi Exchange in February 2021, raising SAR 504 million (\$134 million). The Company seeks to expand the scope of its business and is targeting markets outside Saudi Arabia.

Share Price Performance Since Listing





Elm Company

Key facts

Sector	Information Technology – software & services
Listing date	16 February 2022
Market Capitalisation at IPO (SAR)	10,240,000,000
Market Cap as of 30 June 2022 (SAR)	20,400,000,000
% change	99.22%
Capital Raised (SAR)	3,072,000,000

Overview

Elm Co. is a digital security firm owned by the Public Investment Fund, Saudi Arabia's sovereign wealth fund. Elm Co. was established in 1988 as a Saudi research company investing in localizing technology and entered the digital security sector in 2002. Elm Co. transformed into a joint-stock company owned by the Public Investment Fund in 2007 and expanded outside the technology sector in 2009. In 2016, Elm Co. started offering its services to the global market. Elm

currently provides professional services, digital solutions, and business outsourcing services to customers worldwide.

The company offered 30% of its share capital on the Main Market of the Saudi Exchange in February 2022, raising a total of SAR 3.07 billion (\$817.6 million). The IPO was a key step in the company's ambitious growth strategy with includes developing innovative new technology solutions for clients in the public and private sectors.

Share Price Performance Since Listing





دار المعدات الطبية والعلمية
Scientific & Medical Equipment House

Scientific and Medical Equipment House

Key facts

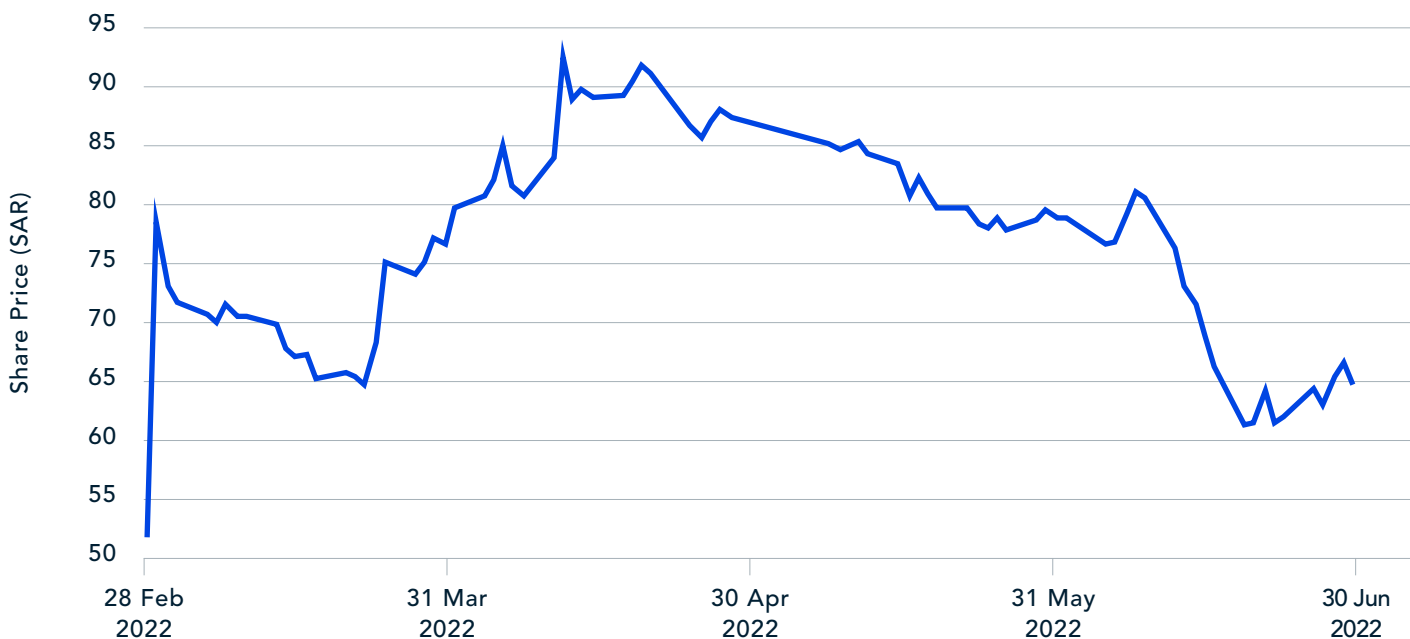
Sector	Healthcare - Health Care Equipment & Services
Listing date	28 February 2022
Market Capitalisation at IPO (SAR)	1,040,000,000
Market Cap as of 30 June 2022 (SAR)	1,300,000,000
% change	25%
Capital Raised (SAR)	312,000,000

Overview

Scientific and Medical Equipment House (SMEH) has been providing services for the healthcare sector in Saudi Arabia for 40 years. SMEH provides maintenance, operations, management, contracting and catering services for the healthcare industry, and is considered one of the leading operators in the field, having received a 'Class A' rating from the Ministry of Municipal, Rural Affairs and Housing for several years.

The company offered 30% of its shares on the Main Market of the Saudi Exchange in February 2022, raising SAR 312 million (\$83 million). As a publicly listed company, SMEH is working towards taking advantage of promising opportunities in the market as part of their next phase of growth.

Share Price Performance Since Listing





Key facts

Sector	Consumer Staples - Food & Staples Retailing
Listing date	14 March 2022
Market Capitalisation at IPO (SAR)	6,205,000,000
Market Cap as of 30 June 2022 (SAR)	5,695,000,000
% change	-8.22%
Capital Raised (SAR)	1,861,500,000

الدواء Al-Dawaa

Al-Dawaa Medical Services Company

Overview

Al-Dawaa Medical Services Company (Al-Dawaa) was established in 1993 in Khobar, Saudi Arabia, and was the first pharmaceutical company to list on the Saudi Exchange. It is considered a leading company in the healthcare sector with an extensive network of more than 900 pharmacies spread across the Kingdom, with online and wholesale channels.

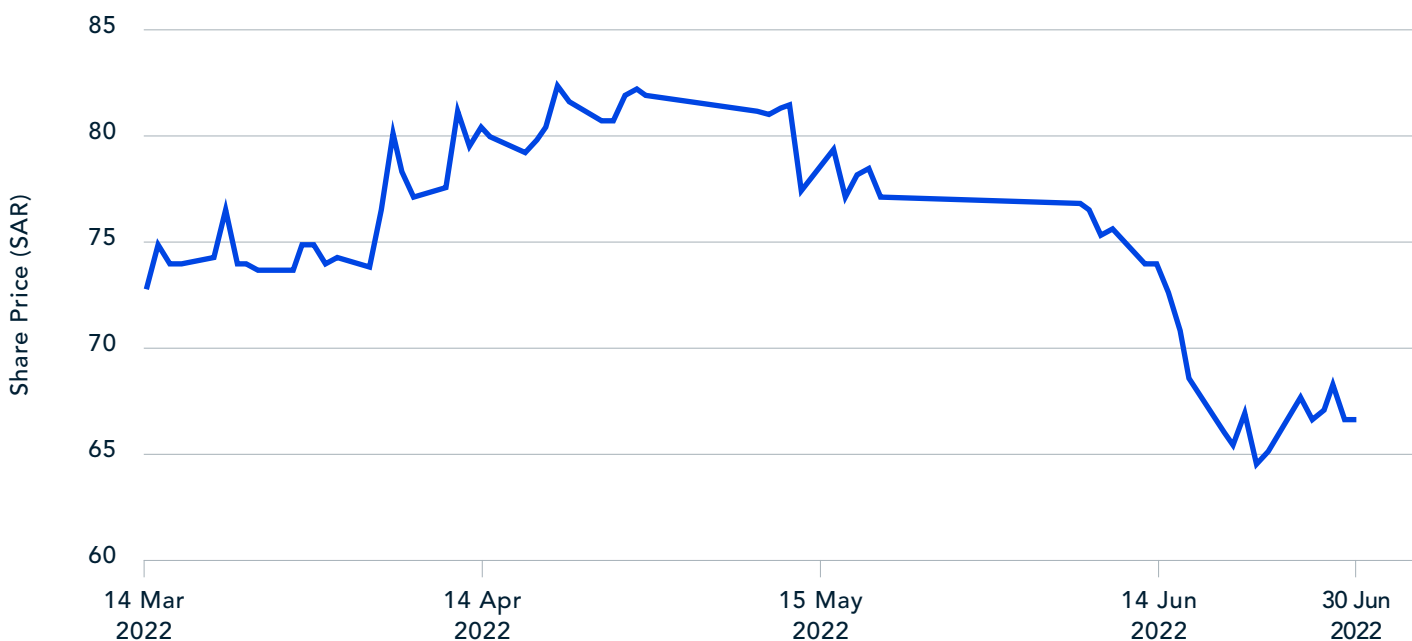
The Company wholesales and retails pharmaceutical products and medical devices, with market-leading digital and logistical infrastructure. This includes the Company's main warehouse in Sudair which uses state-of-the-art, 95% automated operations, making it one of a limited number of global players that

apply modern technologies for the preparation of medicines.

Al-Dawaa is an active strategic partner for key public and private entities. It was involved in an e-prescription solution from the Saudi Ministry of Health and was the first pharmacy network of its size approved to administer Covid-19 vaccines in the Saudi Arabia.

Al-Dawaa offered 30% of its share capital on the Main Market of the Saudi Exchange, raising SAR 1.86 billion (\$495.5 million). The IPO was a key milestone in Al-Dawaa's growth ambitions, as it looks to implement its strategy in line with Vision 2030.

Share Price Performance Since Listing





Al Nahdi Medical Company

Key facts

Sector	Consumer Staples - Food & Staples Retailing
Listing date	22 March 2022
Market Capitalisation at IPO (SAR)	17,030,000,000
Market Cap as of 30 June 2022 (SAR)	21,034,000,000
% change	23.51%
Capital Raised (SAR)	5,109,000,000

Overview

Al Nahdi Medical Co. (Al Nahdi) is headquartered in Jeddah and operates one of the largest pharmacy chains in Saudi Arabia with over 1,000 pharmacies across the Kingdom and a rising number in the UAE. For over 35 years, Al Nahdi has been transforming the delivery of healthcare to over 100 million customers. With a presence in 144 cities and towns across Saudi Arabia, Al Nahdi also has a series of polyclinics and express clinics.

Al Nahdi offered 39 million shares or 30% of its share capital on the Main Market of the Saudi Exchange in March 2022, raising SAR 5.1 billion (\$1.36 billion). At the time, it was the largest IPO in the Saudi capital market since the IPO of Saudi Aramco. Al Nahdi plans to boost its primary healthcare services and expand further in Gulf countries.

Share Price Performance Since Listing





Albilad MSCI US Equity ETF

Key facts

Sector	Exchange Traded Fund - ETF
Listing date	28 March 2022
Market Capitalisation at IPO (SAR)	30,000,000
Market Cap as of 30 June 2022 (SAR)	30,661,328
% change	2.204%
Capital Raised (SAR)	30,000,000

Overview

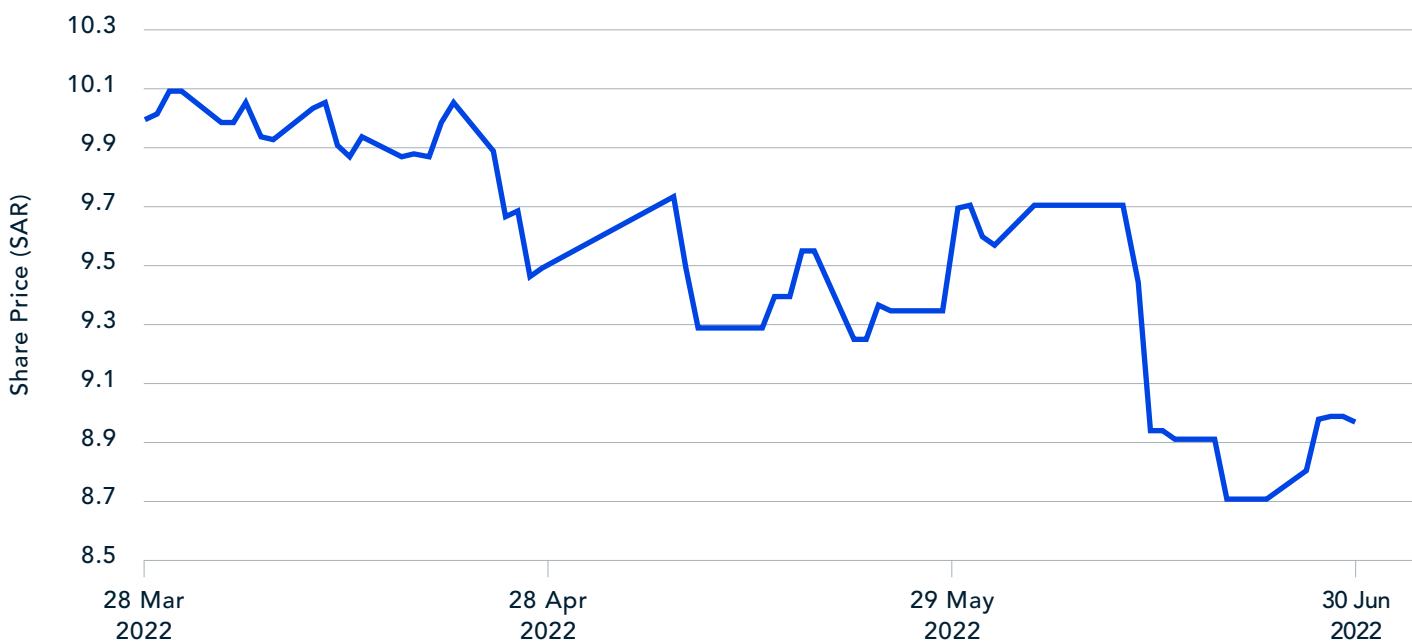
The Albilad MSCI US Equity ETF is an exchange traded fund that tracks Shariah-compliant US companies in the MSCI Index. It is designed to measure the performance of large and mid-cap segments of the US market.

The fund was created by Riyadh-headquartered Albilad Capital, the investment arm of Bank Albilad. Founded in 2008, Albilad Capital

provides Shariah-compliant investment products and services, including investment banking advisory, asset management, corporate finance, custody, and brokerage services.

Albilad MSCI US Equity ETF is the first ETF listed on the Saudi Exchange based on an international equity index.

Share Price Performance Since Listing





Al Masane Al Kobra Mining Company

Key facts

Sector	Materials
Listing date	29 March 2022
Market Capitalisation at IPO (SAR)	4,158,000,000
Market Cap as of 30 June 2022 (SAR)	5,134,800,000
% change	23.49%
Capital Raised (SAR)	1,247,400,000

Overview

Al Masane Al Kobra Mining Co. (AMAK) is a mining company in Saudi Arabia producing copper, zinc, gold, and silver. AMAK is one of the largest private mining companies in the Kingdom, with over 9.0 million tons of reserves at Al Masane and 3.0 million tons of reserves at Guyana. AMAK owns multiple exploration sites in the southwest region of Saudi Arabia and its annual production capacity is around 40,000 ounces of gold, 8,000 tons of copper, and 25,000 tons of zinc.

AMAK offered 19.8 million shares or 30% of its share capital on the Main Market of the Saudi Exchange in March 2022, raising SAR 1.25 billion (\$332.0 million). As a listed company, AMAK plans to boost production in its zinc and copper mines and maximize exploration of its land plots.

Share Price Performance Since Listing



SHIL

السعودية لتمويل المساكن
SAUDI HOME LOANSSaudi Home Loans
Company

Key facts

Sector	Financials – Banks
Listing date	20 April 2022
Market Capitalisation at IPO (SAR)	2,000,000,000
Market Cap as of 30 June 2022 (SAR)	2,004,000,000
% change	0.20%
Capital Raised (SAR)	600,000,000

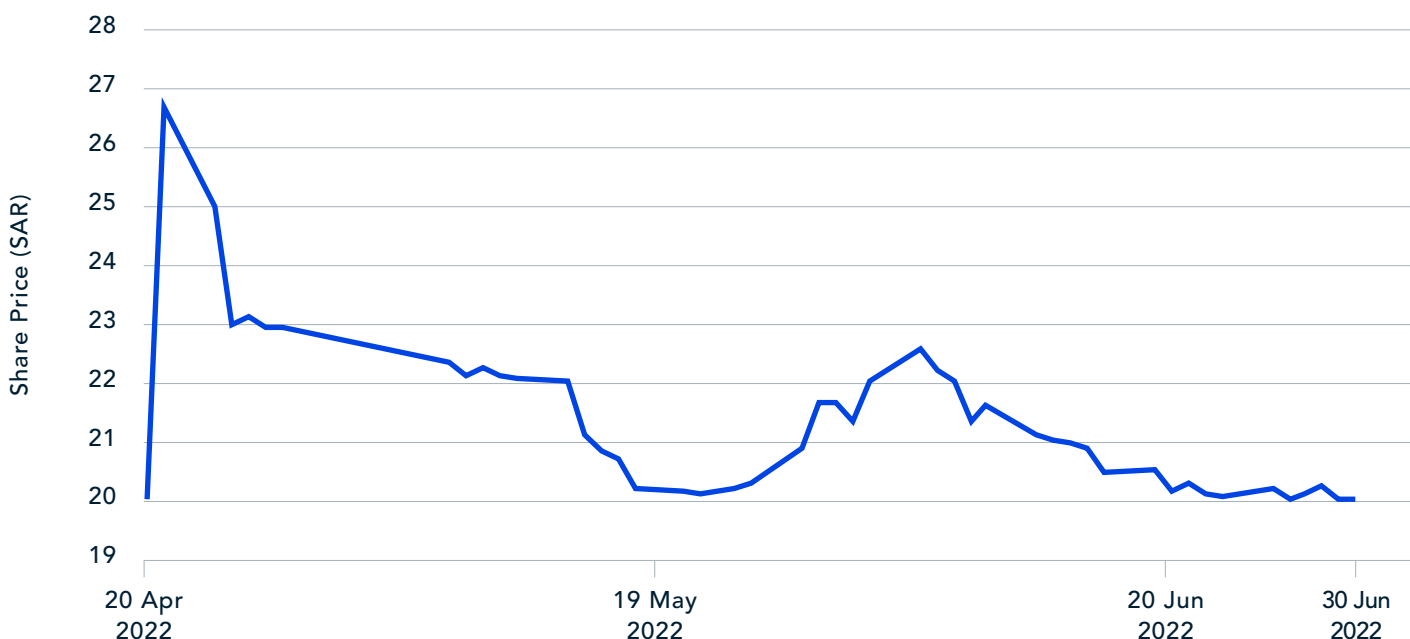
Overview

Saudi Home Loans Co. (SHL) is a Shariah-compliant real estate financing company. It provides financing solutions for the retail and commercial real estate sectors in Saudi Arabia. The company was founded in 2007 and is a pioneer in the field of Islamic financing for real estate and provides services to home-seekers in the Saudi market. Before listing, SHL was 40%* owned by Arab National Bank, and 15%* owned by Dar Al Arkan.

SHL offered 30 million shares or 30% of its share capital on the Main Market of the Saudi Exchange in April 2022, raising SAR 600 million (\$159.7 million). It is the most profitable company in non-bank mortgage section in Saudi Arabia, with an annual growth rate in net profit of 40% over the last three years.

*This percentage represents the ownership of Arab National Bank and Dar Al Arkan in Saudi Home Loans Company before listing.

Share Price Performance Since Listing





الخبير للدخل
Alkhabeer Income



Alkhabeer Growth and Income Traded Fund

Key facts

Sector	Closed - Ended Fund (CEF)
Listing date	27 April 2022
Market Capitalisation at IPO (SAR)	1,000,000,000
Market Cap as of 30 June 2022 (SAR)	691,000,000
% change	-30.90%
Capital Raised (SAR)	1,000,000,000

Overview

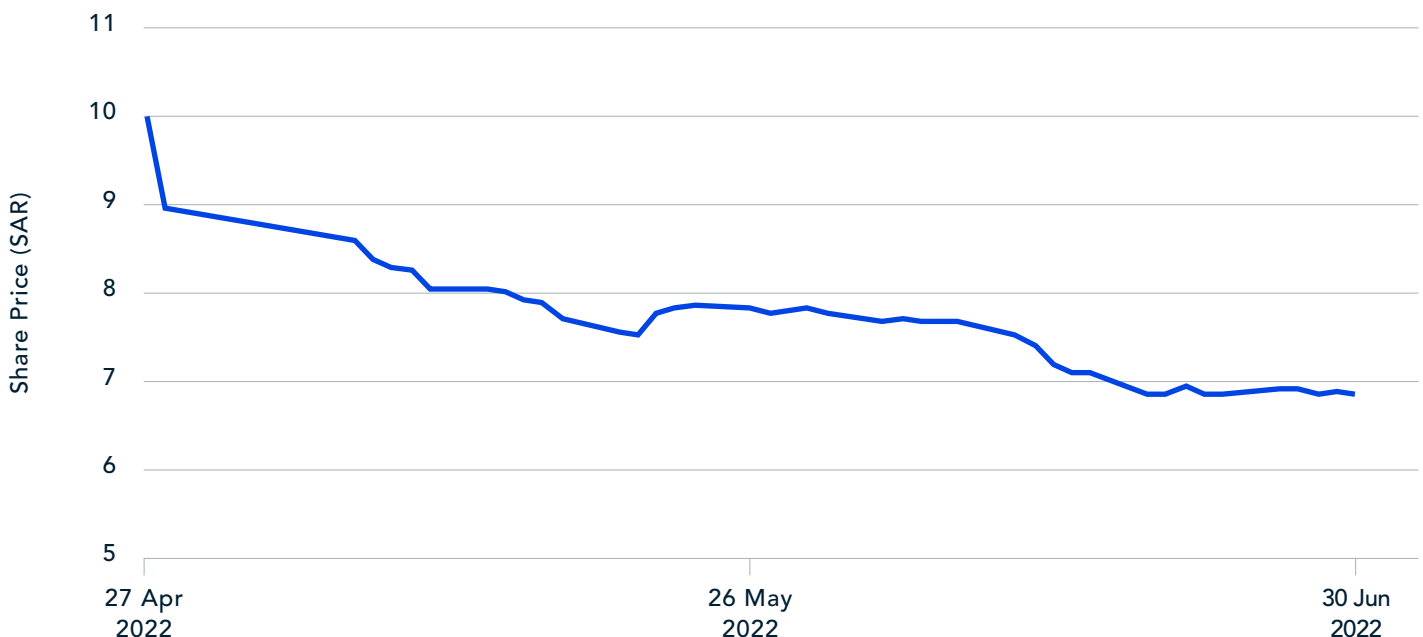
Alkhabeer Growth and Income Traded Fund is a Shariah-compliant closed-ended traded fund. The Fund invests in a diversified portfolio of global stocks, public and private equity funds, corporate offerings for public subscription and private offerings.

The fund was created by Jeddah-based asset manager, Alkhabeer Capital. Founded in 2004, Alkhabeer Capital specializes in

investments and financial services for institutions, family groups and individual investors.

The Fund invests in a diversified portfolio of stocks, public and private equity funds, initial public offerings, and private offerings. The Fund aims to develop its net asset value while also distributing returns and capital gains to shareholders.

Share Price Performance Since Listing





Retal Urban Development Company

Key facts

Sector	Real Estate – Management & Development
Listing date	27 June 2022
Market Capitalisation at IPO (SAR)	4,800,000,000
Market Cap as of 30 June 2022 (SAR)	4,920,000,000
% change	2.50%
Capital Raised (SAR)	1,440,000,000

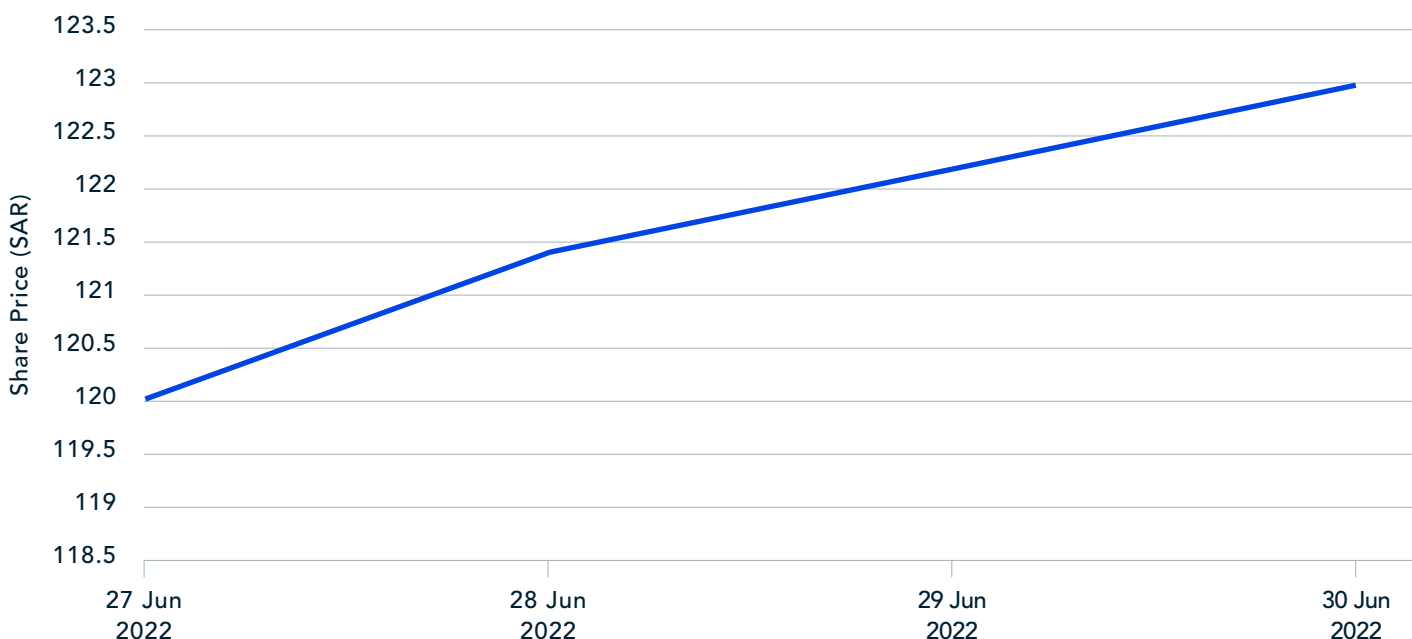
Overview

Retal Urban Development Company (Retal) is a Saudi real estate development company, providing a portfolio of assets in the field of residential, commercial, and mixed-use projects. The company was founded in 2012 and has played a key role in the development of the real estate market in the Kingdom of Saudi Arabia. Retal's business model is scalable and is primarily focused on off-plan sales in premier locations across the Kingdom. Through its fully owned subsidiaries,

Retal offers project management, contracting, facilities management, and property management services.

Retal offered 12 million shares, or 30% of its share capital on the Main Market of the Saudi Exchange in June 2022, raising SAR 1.4 billion (\$383.3 million). The IPO was a key milestone in Retal's growth journey as it looks to elevate the standard of living in Saudi Arabia as part of Vision 2030.

Share Price Performance Since Listing





Jahez International Company for Information System and Technology

Key facts

Sector	Consumer Discretionary - Retailing
Listing date	05 January 2022
Market Capitalisation at IPO (SAR)	8,918,032,550
Market Cap as of 30 June 2022 (SAR)	9,537,048,927
% change	7%
Capital Raised (SAR)	1,605,244,550

Overview

Jahez International Company for Information and Technology (Jahez) operates as an online food delivery platform specializing in restaurant and grocery orders in over 46 Saudi cities, bolstered by a network of more than 12,000 merchants, 1.3 million active users, and 34,000 delivery partners. The company began operations in 2016.

The Group has demonstrated tremendous growth since the launch of the Jahez platform, which captured a significant market share to become a leading delivery platform in the Kingdom. In almost five years since its launch, the orders

delivered through Jahez exceeded 68 million, with 36 million orders delivered in the first nine months of 2021 alone.

Jahez was the first Saudi homegrown technology company to offer an IPO on a local public exchange. The offering consisted of 1,888,523 shares representing 18.0% of the Group's share capital. The listing generated high demand from institutional and individual investors alike, as the IPO was 38.8x and 5.9x oversubscribed, generating demand of SAR 59.8 billion and SAR 1.4 billion, respectively.

Share Price Performance Since Listing





شركة تقدم العالمية
ADVANCE INTERNATIONAL CO.

Advance International Company for Communication and Information Technology

Key facts

Sector	Information Technology - Technology Hardware & Equipment
Listing date	06 January 2022
Market Capitalisation at IPO (SAR)	220,000,000
Market Cap as of 30 June 2022 (SAR)	250,800,000
% change	14%
Capital Raised (SAR)	44,000,000

Overview

Established in 2016, Advance International Company for Communication and Information Technology (AITEC) provides wireless communication and security solutions to government and businesses. The company's activities are focused on network extensions, installation and extension of computer and communications networks, wholesale, and retail sale of security devices.

AITEC's listing on Nomu – Parallel Market was 19.8x oversubscribed, having offered a sum of 400,000 shares solely to qualified investors, representing 20% of the company's share capital.

Share Price Performance Since Listing





Al-Wasail Industrial Company

Key facts

Sector	Industrials - Capital Goods
Listing date	18 January 2022
Market Capitalisation at IPO (SAR)	475,000,000
Market Cap as of 30 June 2022 (SAR)	612,500,000
% change	28.95%
Capital Raised (SAR)	47,500,000

Overview

Al-Wasail Industrial Company (Alwasail) started production in Saudi Arabia as Alwasail Agricultural Company in 1979 producing polyethylene pipes for irrigation. Since then, it continues to be a leading manufacturer of pipes and fittings for irrigation, telecom, drinking water, firefighting networks, and gas and oil transport systems in the Kingdom.

Alwasail offered 2.5m shares at a price of SAR 19, raising SAR 47,500,000.

Share Price Performance Since Listing





GAS Arabian Services Company

Key facts

Sector	Industrials - Capital Goods
Listing date	07 February 2022
Market Capitalisation at IPO (SAR)	1,422,000,000
Market Cap as of 30 June 2022 (SAR)	1,180,260,000
% change	-17.00%
Capital Raised (SAR)	71,100,000

Overview

GAS Arabian Services Company operates as a turnkey contractor. The Company offers integrated and mechanical solutions to complex production challenges in oil and gas, petrochemical, electrical, steel, water and desalination, and mining industries. GAS Arabian Services Company serves customers in Saudi Arabia.

The company offered 790,000 shares at an offer price of SAR 90, representing 5% of its share capital.

Share Price Performance Since Listing





Raoom Trading Company

Key facts

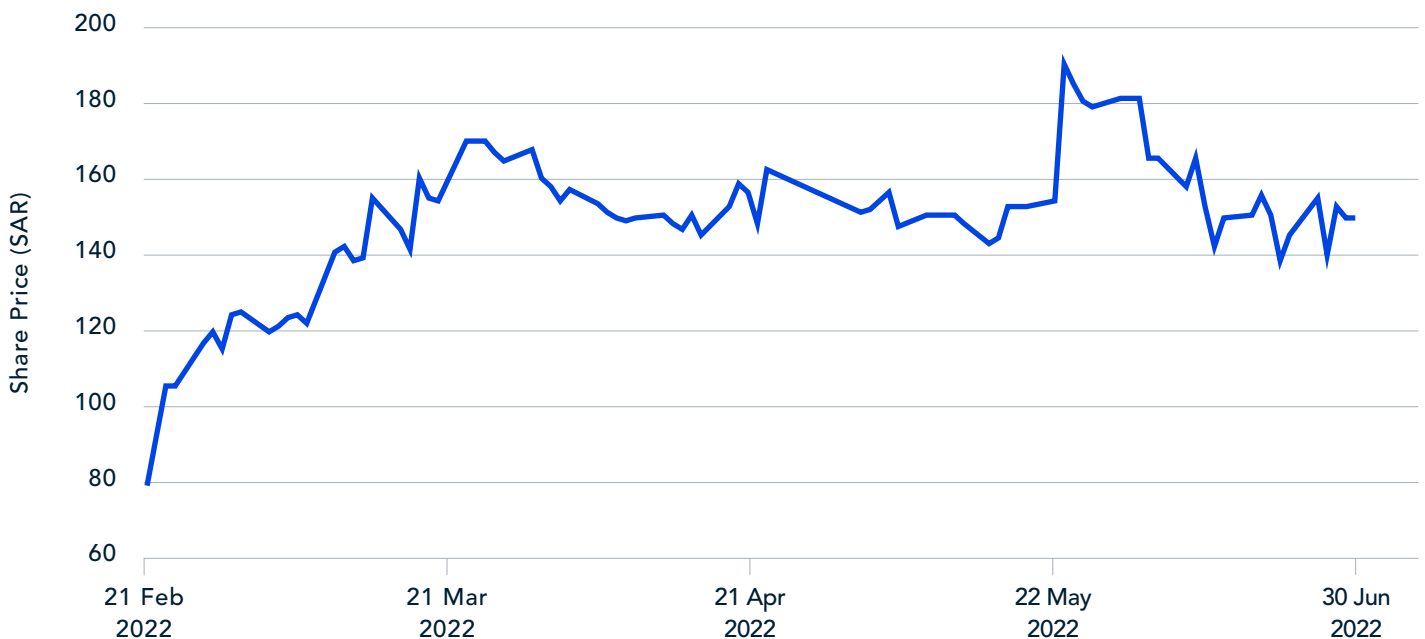
Sector	Industrials - Capital Goods
Listing date	21 February 2022
Market Capitalisation at IPO (SAR)	400,000,000
Market Cap as of 30 June 2022 (SAR)	745,000,000
% change	86.25%
Capital Raised (SAR)	80,000,000

Overview

Raoom Trading Company is a glass manufacturing and trading company. The Company specializes in the manufacturing of all types of glasses, such as transparent, colored, and reflective, as well as all types of mirrors, lexan, crystal, and decorative accessories.

The company offered one million shares, or 20% of its share capital, at SAR 80 each. The offering was 740.8% oversubscribed.

Share Price Performance Since Listing





Aljouf Mineral Water Bottling Company

Key facts

Sector	Consumer Staples - Food and Beverages
Listing date	2 March 2022
Market Capitalisation at IPO (SAR)	109,375,000
Market Cap as of 30 June 2022 (SAR)	199,687,500
% change	82.57%
Capital Raised (SAR)	21,875,000

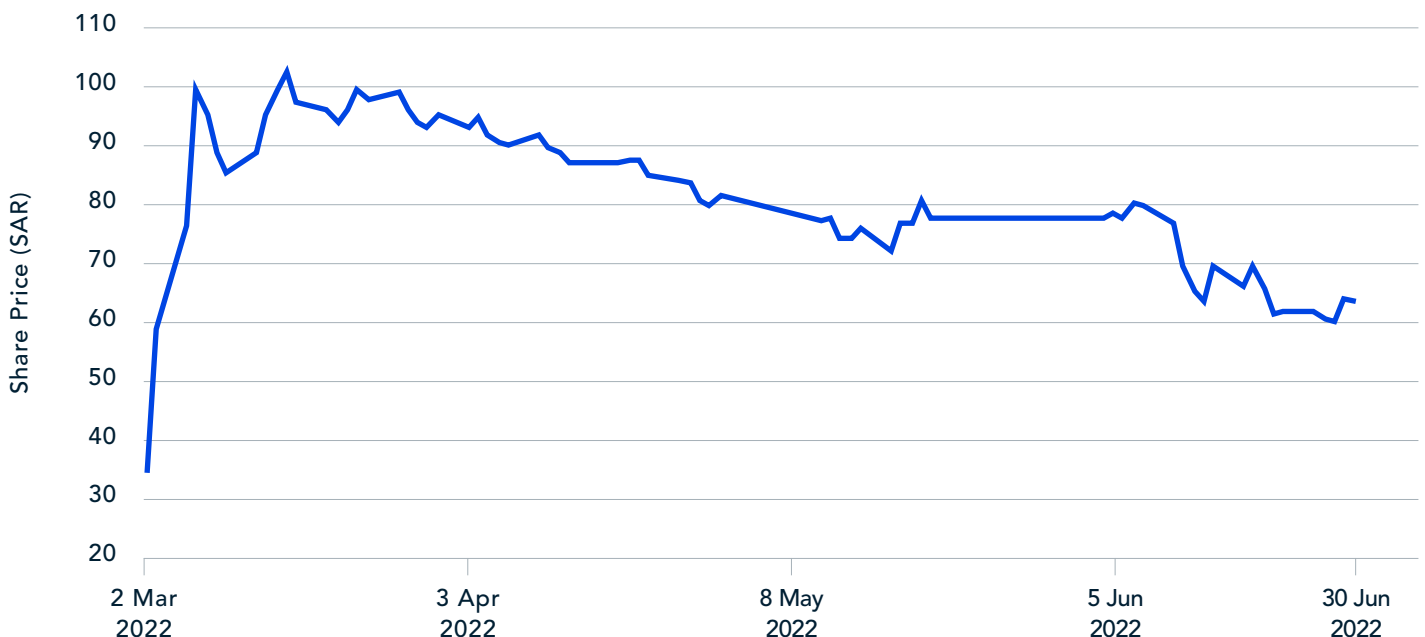
Overview

Established in 1983, Aljouf Mineral Water Bottling Co. engages in the production and bottling of mineral water and filtered pure water in Saudi Arabia.

The company offered 625,000 shares, representing 20% of its share capital after issue, at SAR 35 a share. The offering was 51.56x

oversubscribed. On June 19, the board recommended increasing the capital by 50%, through the distribution of one-for-two bonus shares.²

Share Price Performance Since Listing



²[Aljouf Mineral Water Bottling Co. Announces the Board's Recommendation to Increase the Capital by Granting Bonus Shares - Saudi Exchange](#)



Arabian International Healthcare Holding Company

Key facts

Sector	Healthcare - Health Care Equipment & Services
Listing date	3 March 2022
Market Capitalisation at IPO (SAR)	1,640,000,000
Market Cap as of 30 June 2022 (SAR)	1,042,000,000
% change	-36.46%
Capital Raised (SAR)	410,000,000

Overview

Founded in 1973, Arabian International Healthcare Holding Company (TIBBIYAH), a diversified healthcare holding company, with 50 years of leadership, has been supporting Saudi healthcare service providers in improving the lives of the Saudi population by providing state-of-the-art, fully integrated healthcare solutions and turnkey projects.

The company offered 5 million shares, or 25% of its share capital for subscription, at SAR 82 each.

Share Price Performance Since Listing





Arabian Food and Dairy Factories Company

Key facts

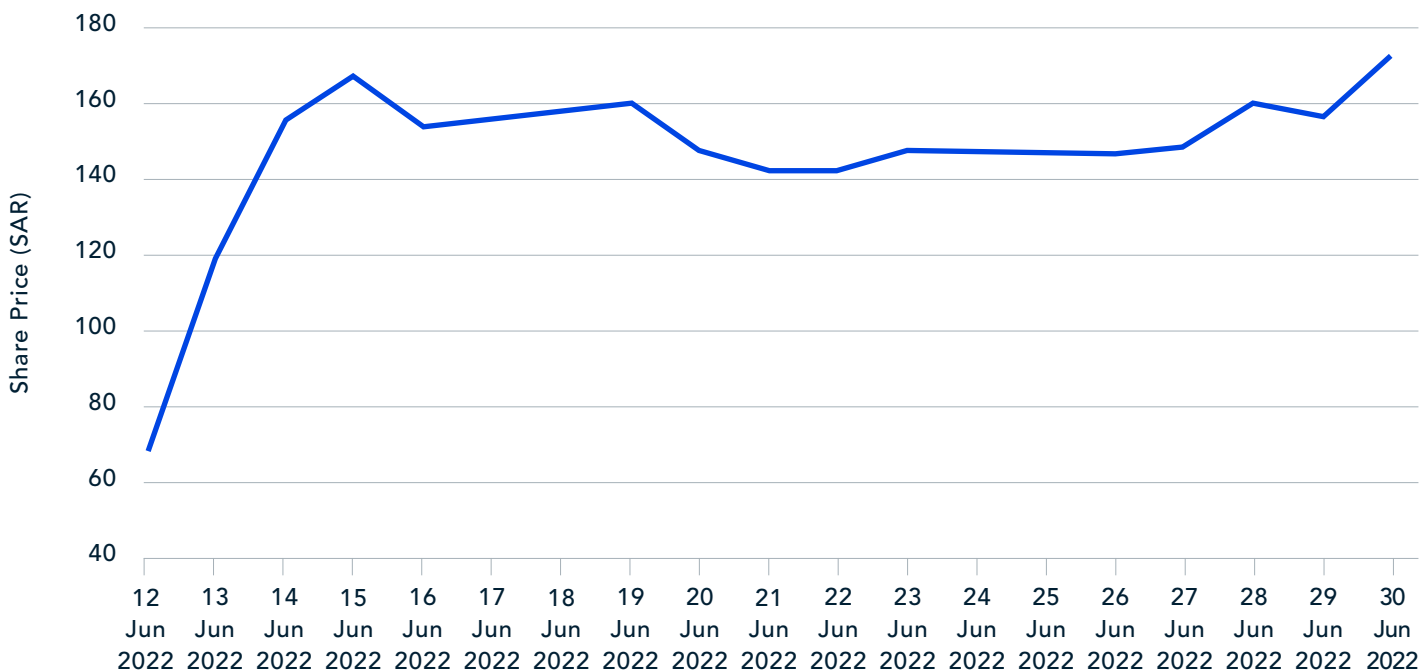
Sector	Consumer Staples - Food and Beverages
Listing date	12 June 2022
Market Capitalisation at IPO (SAR)	100,110,000
Market Cap as of 30 June 2022 (SAR)	242,802,000
% change	142.54%
Capital Raised (SAR)	20,022,000

Overview

Arabian Food and Dairy Factories Company (FADECO) is engaged in the production of ice creams and cones under the brand names of Blue Mark, Corniche, Lazer, Twist, Jazz, Stop, and Rouge.

The company offered 282,000 ordinary shares, representing 20% of its SAR 14.1 million capital.

Share Price Performance Since Listing





Key facts

Sector	Real Estate - Management and Development
Listing date	14 June 2022
Market Capitalisation at IPO (SAR)	900,000,000
Market Cap as of 30 June 2022 (SAR)	752,000,000
% change	-16.44%
Capital Raised (SAR)	90,000,000



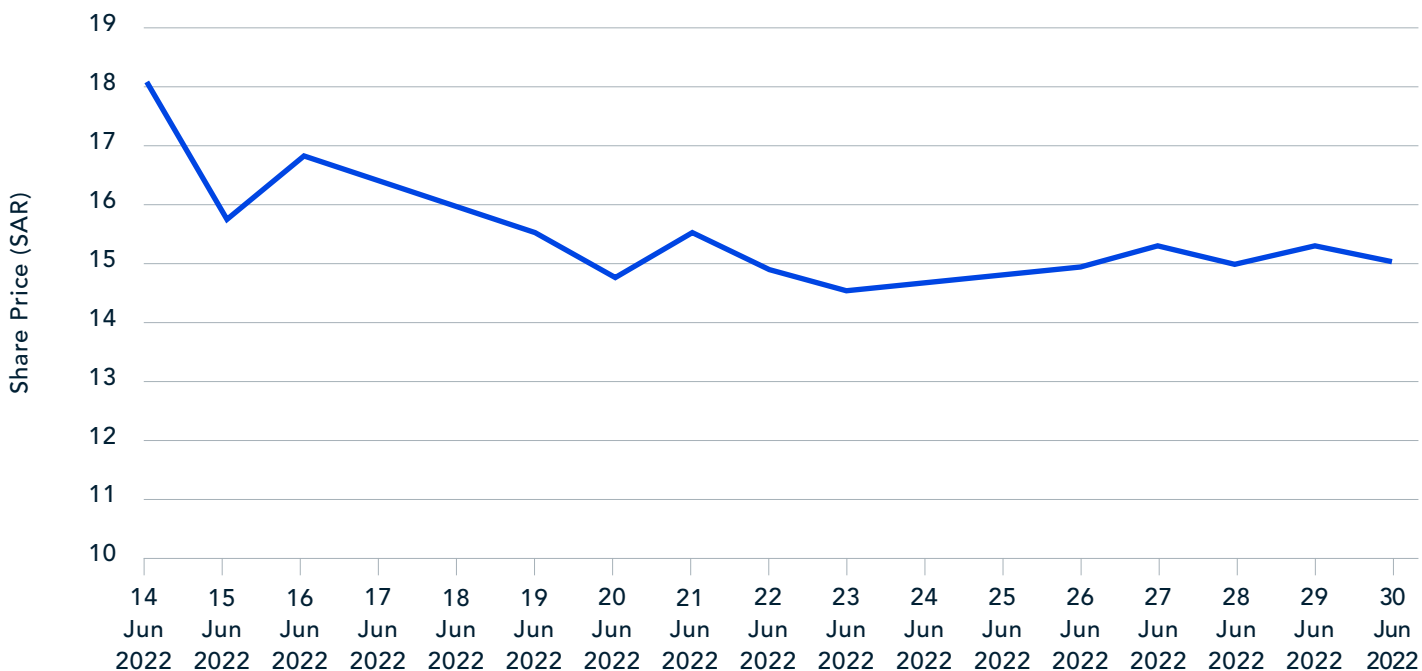
Ladun Investment Company

Overview

Founded in 1968, Ladun Investment Company, through its subsidiaries, is engaged in real estate development, general construction, electromechanical engineering services, operation and maintenance, facilities management, and residential and commercial security services.

The company offered 5 million ordinary shares, representing 10% of its SAR 500 million share capital.

Share Price Performance Since Listing





Amwaj International Company

Key facts

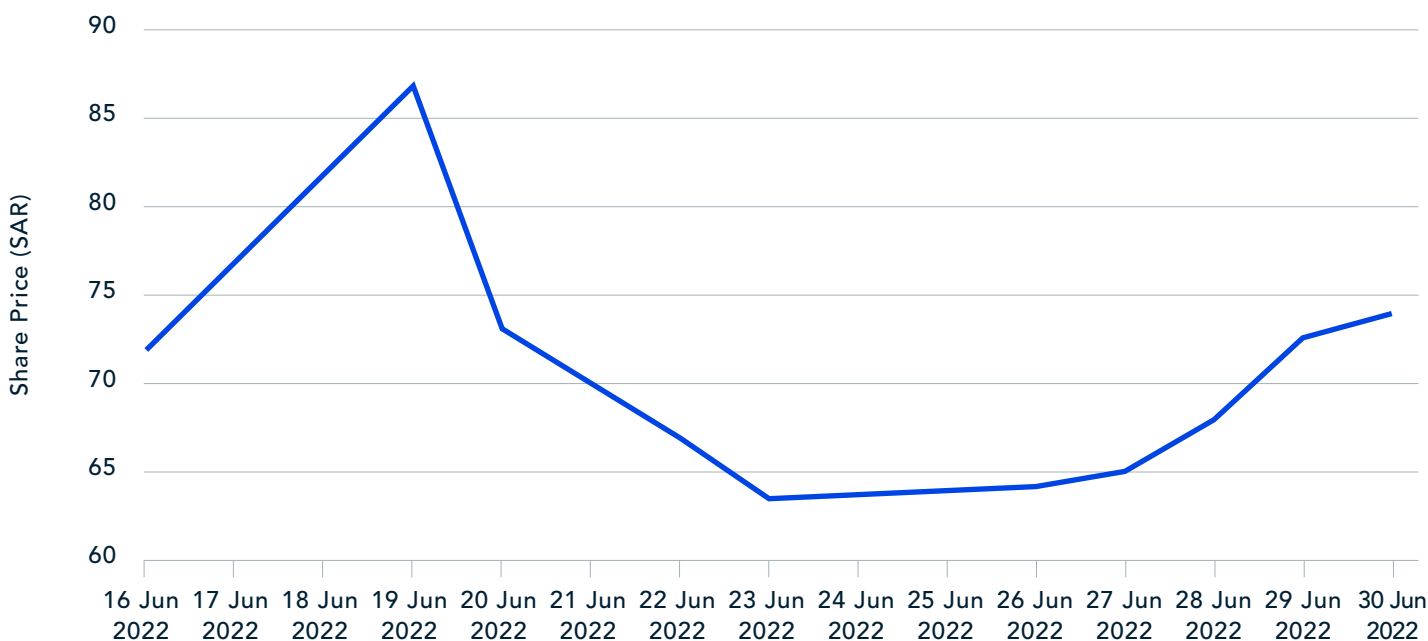
Sector	Consumer Discretionary - Retailing
Listing date	16 June 2022
Market Capitalisation at IPO (SAR)	432,000,000
Market Cap as of 30 June 2022 (SAR)	444,600,000
% change	2.92%
Capital Raised (SAR)	43,200,000

Overview

Established in 2005, Amwaj International Company specializes in the installation of refrigeration and air-conditioning systems; extension, maintenance, and repair of air-conditioning pipes; wholesale of household electronics and electrical appliances; household utensils; sanitaryware and their accessories; heaters and water tanks; the repair of household appliances and garden equipment.

Amwaj International Company offered 600,000 ordinary shares, representing 10% of its SAR 60 million capital.

Share Price Performance Since Listing





Key facts

Sector	Healthcare – Equipment and Services
Listing date	18 January 2022
Market Capitalisation at listing (SAR)	350,000,000
Market Cap as of 30 June 2022 (SAR)	304,500,000
% change	-13%



AME Company for Medical Supplies

Overview

AME Company for Medical Supplies was established in 2005 in Jeddah, Saudi Arabia. The company is engaged in the distribution and marketing of medical products, supplies, equipment, and devices used mainly in the field of cosmetics and plastic surgery in Saudi Arabia.

AME Company for Medical Supplies directly listed 7 million shares, with a guiding price of SAR 50 on 18 January 2022.

Share Price Performance Since Listing





Key facts

Sector	Industrials - Capital Goods
Listing date	7 February 2022
Market Capitalisation at listing (SAR)	1,632,000,000
Market Cap as of 30 June 2022 (SAR)	2,097,600,000
% change	28.53%



Obeikan Glass Company

Overview

Obeikan Glass Company is currently one of the largest manufacturers of flat glass products in the Middle East region, with a maximum production capacity of 800 tons per day. The company specializes in the manufacture and production of all kinds of glass (transparent, coated and safety glass).

Obeikan Glass Company directly listed 24 million shares at a guiding price of SAR 68 in February 2022.

Share Price Performance Since Listing





Saudi Parts Center Company

Key facts

Sector	Industrials - Capital Goods
Listing date	21 February 2022
Market Capitalisation at listing (SAR)	147,000,000
Market Cap as of 30 June 2022 (SAR)	375,000,000
% change	155.10%

Overview

Saudi Parts Center Company was established in 1988 and imports heavy equipment, trucks, turbochargers spare parts and service with complete solutions.

It has a presence across Saudi Arabia through ten branches, which include three specialized centers for the re-building of turbochargers.

The company directly listed 3 million shares at a guiding price of SAR 49 in February 2022.

Share Price Performance Since Listing





Saudi Azm for Communication and Information Technology Company

Key facts

Sector	Information Technology – Software and Services
Listing date	1 March 2022
Market Capitalisation at listing (SAR)	210,000,000
Market Cap as of 30 June 2022 (SAR)	480,000,000
% change	128.57%

Overview

Saudi Azm for Communication and Information Technology Company was established in 2017, aiming to provide innovative solutions to projects with qualitative impact in the fields of information technology and executive consulting.

Saudi Azm for Communication and Information Technology Company directly listed 3 million shares, at a guiding price of SAR 70.

Share Price Performance Since Listing





Naseej نسيج

Naseej for Communication and Information Technology Company

Key facts

Sector	Information Technology – Software and Services
Listing date	24 May 2022
Market Capitalisation at listing (SAR)	350,000,000
Market Cap as of 30 June 2022 (SAR)	465,000,000
% change	32.86%

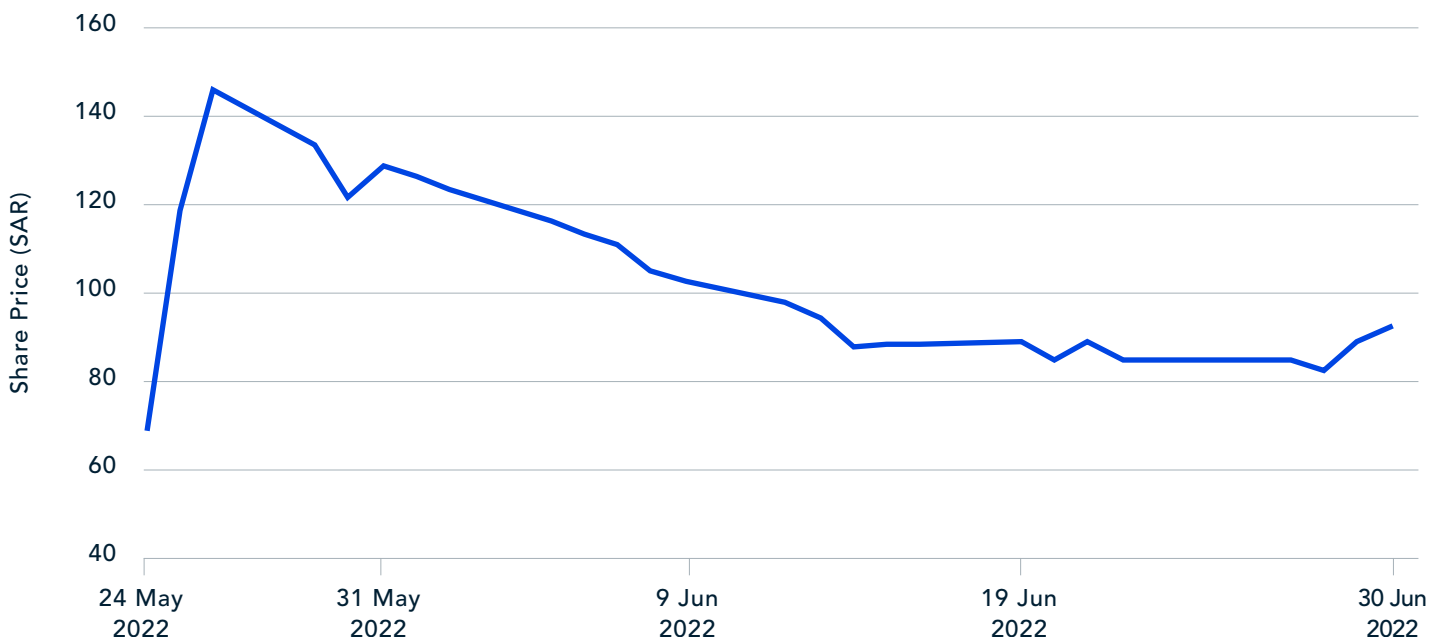
Overview

Naseej for Communication and Information Technology Company (Naseej) offers comprehensive and state-of-the-art digital transformation solutions for academic and educational institutions, knowledge and cultural centers, government organizations and large corporations. Naseej's services include computer programming, consulting, management of computing facilities, artificial intelligence, virtual and augmented reality, big data, and information technology.

The company also sells computer equipment hardware, terminals, and books.

Naseej directly listed 5 million shares, with a guiding price of SAR 70 in May 2022.

Share Price Performance Since Listing





Aqaseem Factory for Chemicals and Plastics Company

Key facts

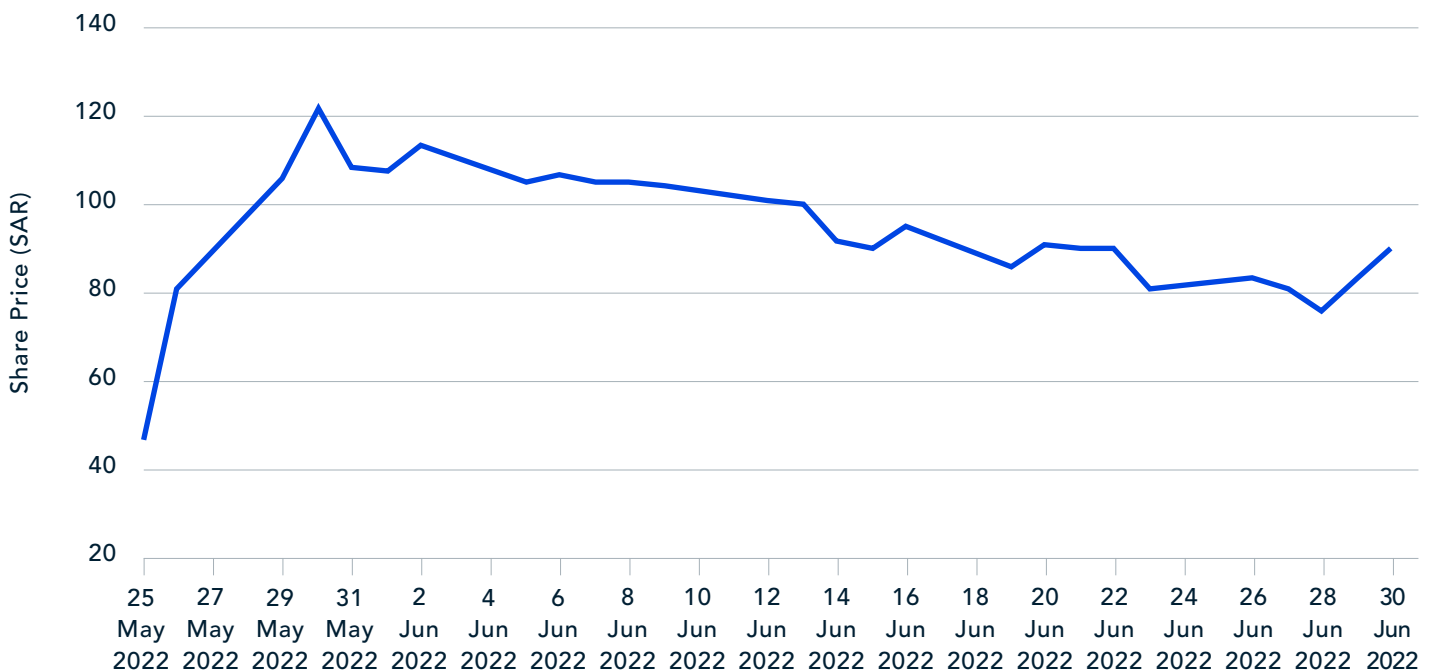
Sector	Materials
Listing date	25 May 2022
Market Capitalisation at listing (SAR)	120,000,000
Market Cap as of 30 June 2022 (SAR)	225,000,000
% change	87.50%

Overview

Aqaseem Factory for Chemicals and Plastics Company (Aqaseem) was established in 1997 and produces automotive engine oils, brake oils, and industrial greases.

Aqaseem directly listed 2.5 million shares, with a guiding price of SAR 48 in May 2022.

Share Price Performance Since Listing





National Environmental Recycling Company

Key facts

Sector	Industrials – Commercial and Professional Services
Listing date	26 May 2022
Market Capitalisation at listing (SAR)	120,000,000
Market Cap as of 30 June 2022 (SAR)	432,115,200
% change	14.46%

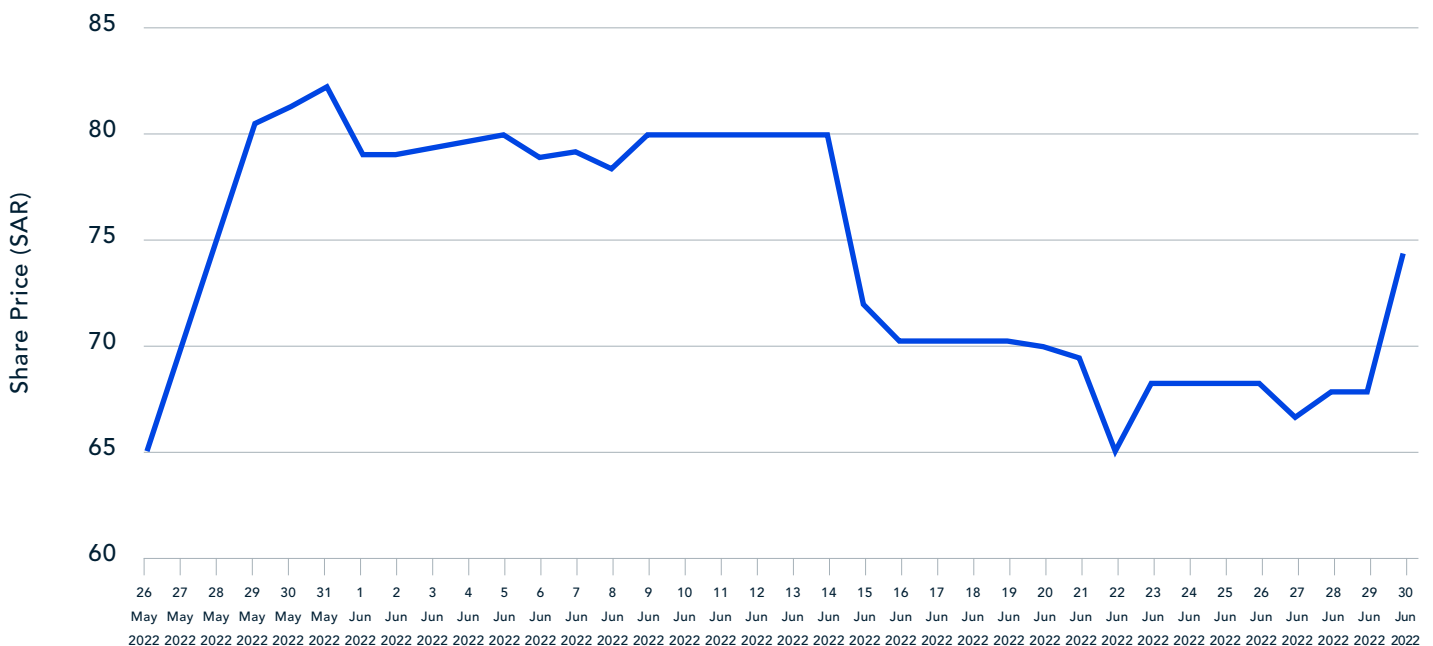
Overview

National Environmental Recycling Company (Tadweeer) was established in 2015 as the first Saudi company specialized in WEEE (Waste of Electronic and Electrical Equipment). The company is fully licensed to provide recycling services related to electric, electronic, and metal waste. The company receives devices and scrap metals from multiple sources either through direct contracting with

governmental or private organizations, or by purchasing through auctions or receiving waste equipment or scrap from individuals.

Tadweeer directly listed 5.8 million shares, with a guiding price of SAR 65 in May 2022.

Share Price Performance Since Listing



Saudi Capital Markets Awards



The Saudi Capital Market Awards recognize exemplary market participants championing the development and growth of Saudi Arabia’s capital market. The awards are hosted by the Saudi Exchange in collaboration with the CFA Society Saudi Arabia and the Middle East Investor Relations Association (MEIRA).

For this cycle, the awards were expanded to include seven new categories:

1. Best ESG Award
2. Best Research House Award
3. Best Investment Bank
4. Best Equity Capital Markets House Award
5. Best Debt Capital Markets House Award
6. Best Merger and Acquisition House Award
7. Best Asset Manager Award

The 2021 winners were announced at the inaugural Saudi Capital Market Forum in March 2022.

Saudi Capital Market Award 2021 winners:

Saudi Basic Industries Corporate (SABIC) for “Best ESG Award”

Al Rahji Bank for “Best Investor Relations Program Award”

stc Solutions for “Most Notable Listing Award” on the Main Market

Banan Real Estate Co. for “Most Notable Listing Award” on Nomu – Parallel Market

JP Morgan Chase & Company for “Best Merger and Acquisition House Award”

SNB Capital for “Best Equity Capital Markets House Award”

HSBC Saudi Arabia for “Best Debt Capital Markets House Award”

Al Rahji Capital for “Best Broker Award”

Riyad Capital for “Best Custodian Award”

Al Rahji Capital for “Best Research House Award”

SNB Capital for “Best Asset Manager Award” and “Best Investment Bank Award”

Helpful Links

[Listing Guide](#)

A resource to help companies decide how to list and raise capital through our markets.

[IR Toolkit](#)

Information, advice, and support to all companies either listed on or about to list on the Saudi Exchange.

[Listing Readiness Assessment](#)

A listing readiness assessment questionnaire to give companies an initial view on likely readiness for the listing process.

[Advisors Report](#)

A statistical report that provides historical data of all the advisors involved in previous IPOs.

[200 Listed Securities Book](#)

An overview of the first 200 companies listed on the Saudi Exchange and their contributions to the transformation of the Saudi economy.

Interested in going public?

We are happy to discuss this with you through a video call.

Please fill in [this form](#) and a representative will be in contact soon.