



## Fact Sheet – Q2 2021

Riyad REIT is a closed-ended Shariah-compliant real estate investment traded fund

### Fund Facts

Fund Capital	SAR 1,633,000,010
Net Asset Value	SAR 1,66,154,125
Inception Date	9 – Jun – 15
Listing Date	13 – Nov – 16
Fund Term	99 Years
Fund Currency	SAR
Dividend Distribution	Semi-annual
Valuation Frequency	Semi-annual
Percentage of Total Fees and expenses	0.45%
Fund Costs Percentage to Total Asset Value	0.26%
Rental and Operational Income on Unit Price*	2.21%

\* Operational income consists of hotels net profit

### Fund Fees

Management Fees	1.2% per annum (of AUM after deducting fund expenses)
Custodian Fees	SAR 100,000 per annum

### Portfolio Holdings

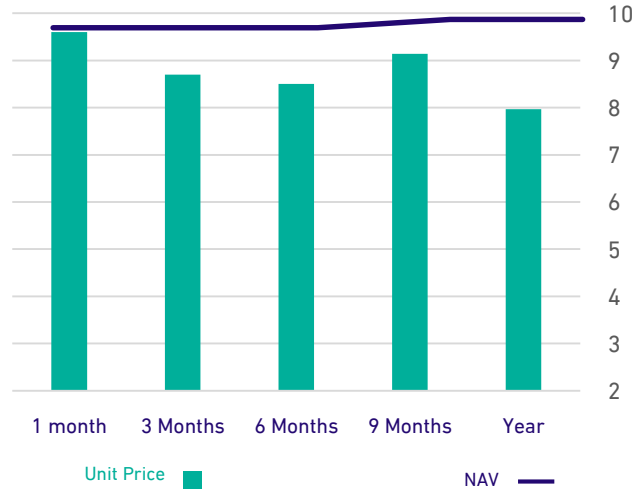
Portfolio Holdings	City	Percentage
Altamyouz Center	Riyadh	2%
Vivienda	Riyadh	2%
Alizdihar Center	Riyadh	2%
The Residence	Riyadh	3%
Braira Villa Hotel	Riyadh	4%
Fursan Plaza *	Riyadh	3%
Burj Rafal Hotel	Riyadh	25%
The Academy	Riyadh	3%
Saudi Electronic University	Riyadh	6%
Ascott Hotel Tahlia	Jeddah	5%
Omnia Center	Jeddah	7%
Alshatea Towers	Dammam	4%
Ascott Corniche Alkobar	Khobar	7%
Olaya Tower 1	Riyadh	3%
1111 Pennsylvania Avenue**	Washington, D.C., USA	4%
350 Rhode Island **	San Francisco, CA, USA	3%
Pioneer Headquarters **	Dallas, TX, USA	9%
Two Washingtonian **	Washington, D.C., USA	2%
FedEx Headquarters **	Dallas, TX, USA	2%
Broadcom Headquarters **	California, USA	4%

\* Under Development

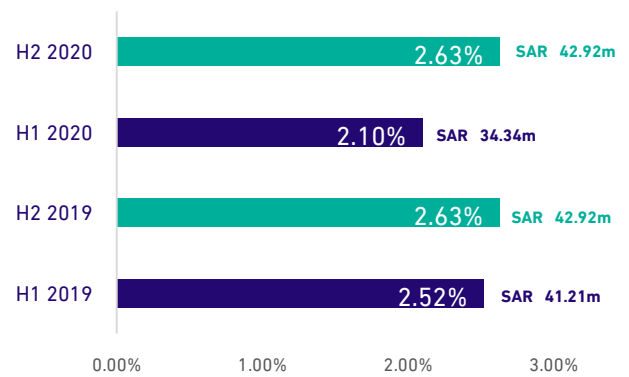
\*\* By investing in a share and diverse real estate portfolio outside The Kingdom

### Performance of the Unit Price (SAR)

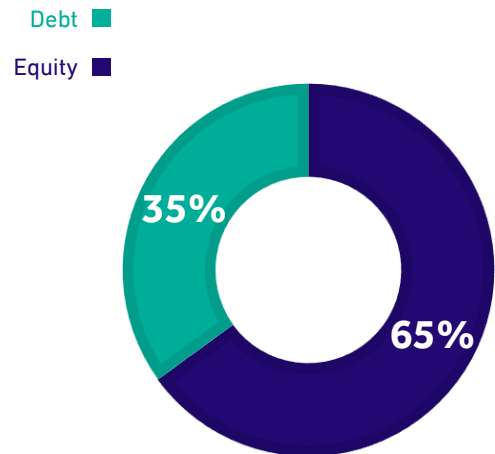
	End of Quarter	1 month	3 months	6 months	9 months	YTD
Unit Price	9.97	9.60	8.70	8.50	9.14	7.97
NAV	9.59	9.59	9.59	9.59	9.73	9.73



### Dividends Distribution



### Leverage Ratio



### Fundamental, material or significant changes

1. Announcing the Availability of the Annual Report of Riyad REIT for the period ending 31 December 2020.

### Disclaimer

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