

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Month Ending 30th of Sep 2015

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Definitions



Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.	
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.



Highlights



The total value of shares traded for the month ending 30 September 2015 amounted to SAR 79.41 billion, decreasing by 31.71% over the previous month; while total stock market capitalization reached SAR 1,667.04 billion at the end of this period, decreasing by 1.45% over the previous month.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 75.80 billion representing 95.46% of total buying activity, and sales of SAR 75.12 billion representing 94.60% of total selling activity. Total ownership of “Saudi Investors” stood at 92.53% of total market capitalization as of 30 September 2015, representing an increase of 0.14% from the previous month.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.36 billion representing 1.72% of total buying activity, and sales of SAR 1.53 billion representing 1.93% of total selling activity. Total ownership of “GCC Investors” stood at 2.54% of total market capitalization as of 30 September 2015, representing an increase of 0.04% from the previous month.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 2.24 billion representing 2.82% of total buying activity, and sales of SAR 2.76 billion representing 3.47% of total selling activity. Total ownership of “Foreign Investors” stood at 4.93% of total market capitalization as of 30 September 2015, representing a decrease of 0.18% from the previous month.



Stock Market Value Traded Breakdown



Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	35,380,680,923	44.56%	39,792,285,516	50.11%	-4,411,604,593	-5.56%	
	HNWIs	26,827,087,082	33.78%	26,545,635,039	33.43%	281,452,043	0.35%	
	IPIs	2,060,401,216	2.59%	2,131,025,408	2.68%	-70,624,193	-0.09%	
	Individual DPMs	862,011,917	1.09%	1,043,531,240	1.31%	-181,519,322	-0.23%	
	Sub Total (Individuals)	65,130,181,137	82.02%	69,512,477,203	87.54%	-4,382,296,066	-5.52%	
	Institutions:							
	Corporates	6,441,571,481	8.11%	1,542,564,124	1.94%	4,899,007,357	6.17%	
	Mutual Funds	3,066,789,451	3.86%	1,838,271,538	2.31%	1,228,517,914	1.55%	
	GRE's	157,728,009	0.20%	38,758,148	0.05%	118,969,862	0.15%	
	Institution DPMs	1,005,406,562	1.27%	2,185,339,884	2.75%	-1,179,933,322	-1.49%	
	Sub Total (Institutions)	10,671,495,503	13.44%	5,604,933,693	7.06%	5,066,561,811	6.38%	
	Total Saudi Investors	75,801,676,641	95.46%	75,117,410,896	94.60%	684,265,745	0.86%	
GCC	Individuals	245,335,793	0.31%	260,405,372	0.33%	-15,069,579	-0.02%	
	Institutions	1,104,467,650	1.39%	1,258,761,839	1.59%	-154,294,189	-0.19%	
	GCC DPMs	14,382,733	0.02%	15,086,839	0.02%	-704,106	0.00%	
	Total GCC Investors	1,364,186,175	1.72%	1,534,254,050	1.93%	-170,067,875	-0.21%	
Foreign	SWAP Holders	967,108,424	1.22%	1,365,534,282	1.72%	-398,425,858	-0.50%	
	Foreign Residents	1,194,655,012	1.50%	1,351,428,734	1.70%	-156,773,723	-0.20%	
	QFIs	81,343,088	0.10%	40,336,678	0.05%	41,006,411	0.05%	
	Foreign DPMs	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Strategic Partners	0.00	0.00%	4,700.00	0.00%	-4,700.00	0.00%	
	Total Foreign Investors	2,243,106,524	2.82%	2,757,304,394	3.47%	-514,197,870	-0.65%	
Grand Total		79,408,969,340	100.00%	79,408,969,340	100.00%			

Saudi Stock Market Monthly Report

Value Traded (by Investor Classification)



Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	15,761,210,531	19.85%	11,459,214,678	14.43%	4,301,995,853	5.42%
Non-Institutional	63,647,758,809	80.15%	67,949,754,662	85.57%	-4,301,995,853	-5.42%
Grand Total	79,408,969,340	100.00%	79,408,969,340	100.00%		

Definitions

Institutional:

Refers to investors with intuitional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Stock Market Ownership Breakdown



Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 31 Aug 2015*		As of 30 Sep 2015		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals:						
	Retail	73,888,619,749	4.37%	73,597,587,766	4.41%	-291,031,983	0.05%
	HNWIs	144,686,707,539	8.55%	141,220,906,061	8.47%	-3,465,801,478	-0.08%
	IPIs	327,969,707,501	19.39%	323,728,354,787	19.42%	-4,241,352,714	0.03%
	Individual DPMs	2,864,536,912	0.17%	4,679,203,766	0.28%	1,814,666,854	0.11%
	Sub Total (Individuals)	549,409,571,701	32.48%	543,226,052,380	32.59%	-6,183,519,321	0.11%
	Institutions:						
	Corporates	309,343,660,912	18.29%	305,188,454,187	18.31%	-4,155,206,725	0.02%
	Mutual Funds	43,445,226,045	2.57%	42,862,943,237	2.57%	-582,282,808	0.00%
	GRE's	605,980,082,466	35.82%	597,303,510,920	35.83%	-8,676,571,546	0.01%
	Institution DPMs	54,830,428,402	3.24%	54,012,348,269	3.24%	-818,080,133	0.00%
Sub Total (Institutions)	1,013,599,397,824	59.92%	999,367,256,613	59.95%	-14,232,141,212	0.03%	
Total Saudi Investors	1,563,008,969,525	92.40%	1,542,593,308,992	92.53%	-20,415,660,533	0.14%	
GCC	Individuals	2,218,092,571	0.13%	2,142,084,657	0.13%	-76,007,914	0.00%
	Institutions	39,485,912,827	2.33%	39,453,567,168	2.37%	-32,345,659	0.03%
	GCC DPMs	515,090,265	0.03%	741,724,030	0.04%	226,633,765	0.01%
	Total GCC Investors	42,219,095,664	2.50%	42,337,375,855	2.54%	118,280,191	0.04%
Foreign	SWAP Holders	19,015,067,280	1.12%	18,059,572,855	1.08%	-955,494,425	-0.041%
	Foreign Residents	5,701,505,293	0.34%	5,766,044,261	0.35%	64,538,967	0.01%
	QFIs	45,014,647	0.00%	456,297,167	0.03%	411,282,519	0.025%
	Foreign DPMs	10,354,150	0.00%	10,189,010	0.00%	-165,139	0.00%
	Strategic Partners	61,652,307,038	3.64%	57,820,726,624	3.47%	-3,831,580,414.93	-0.18%
	Total Foreign Investors	86,424,248,408	5.11%	82,112,829,916	4.93%	-4,311,418,492	-0.18%
Grand Total	1,691,652,313,597	100.00%	1,667,043,514,764	100.00%	-24,608,798,833.29		

* Non Deposited Tradable Rights amount of 820,350,000 SAR was not reflected in last month's holding value.

Saudi Stock Market Monthly Report

Ownership Value (by Investor Classification)



Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 31 Aug 2015		As of 30 Sep 2015		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,465,157,388,445	86.61%	1,444,316,892,020	86.64%	-20,840,496,425	0.03%
Non-Institutional	226,494,925,152	13.39%	222,726,622,744	13.36%	-3,768,302,408	-0.03%
Grand Total	1,691,652,313,597	100.00%	1,667,043,514,764	100.00%	-24,608,798,833.29	

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Thank you

Saudi Stock Exchange
P.O. Box 60612, Riyadh 11555
www.tadawul.com.sa

