

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 30 April 2017



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.

Highlights



Monthly Stock Market Ownership and Trading Activity Report

Highlights

The total value of shares traded for the month ending 30 April 2017 amounted to SAR 65.31 billion, decreasing by 9.93% over the previous month; while total stock market capitalization reached SAR 1,644.96 billion at the end of this period, increasing by 0.42% over the previous month.



- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 61.45 billion representing 94.08% of total buying activity, and sales of SAR 61.48 billion representing 94.13% of total selling activity. Total ownership of “Saudi Investors” stood at 93.43% of total market capitalization as of 30 April 2017, representing a decrease of 0.01% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.59 billion representing 2.43% of total buying activity, and sales of SAR 1.20 billion representing 1.83% of total selling activity. Total ownership of “GCC Investors” stood at 2.37% of total market capitalization as of 30 April 2017, representing a decrease of 0.01% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 2.28 billion representing 3.48% of total buying activity, and sales of SAR 2.63 billion representing 4.03% of total selling activity. Total ownership of “Foreign Investors” stood at 4.20% of total market capitalization as of 30 April 2017, representing an increase of 0.02% from the previous month.

Stock Market Value Traded Breakdown



Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Nationality and Investor Type)

Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	31,192,420,527	47.76%	33,923,160,928	51.94%	-2,730,740,402	-4.18%	
	HNWIs	19,076,927,692	29.21%	19,587,811,689	29.99%	-510,883,997	-0.78%	
	IPIs	1,771,030,491	2.71%	2,976,584,989	4.56%	-1,205,554,499	-1.85%	
	Individual DPMs	578,985,604	0.89%	426,444,135	0.65%	152,541,469	0.23%	
	Sub Total (Individuals)	52,619,364,312	80.56%	56,914,001,741	87.14%	-4,294,637,428	-6.58%	
	Institutions:							
	Corporates	4,741,001,066	7.26%	2,010,040,235	3.08%	2,730,960,832	4.18%	
	Mutual Funds	3,027,425,568	4.64%	1,691,174,305	2.59%	1,336,251,263	2.05%	
	GRE's	92,225,705	0.14%	0	0.00%	92,225,705	0.14%	
	Institution DPMs	969,219,740	1.48%	868,383,800	1.33%	100,835,940	0.15%	
	Sub Total (Institutions)	8,829,872,080	13.52%	4,569,598,339	7.00%	4,260,273,741	6.52%	
Total Saudi Investors	61,449,236,392	94.08%	61,483,600,080	94.13%	-34,363,688	-0.05%		
GCC	Individuals	240,331,285	0.37%	197,734,447	0.30%	42,596,838	0.07%	
	Institutions	1,341,153,663	2.05%	991,787,719	1.52%	349,365,945	0.53%	
	GCC DPMs	8,836,440	0.01%	6,947,468	0.01%	1,888,972	0.00%	
	Total GCC Investors	1,590,321,388	2.43%	1,196,469,633	1.83%	393,851,755	0.60%	
Foreign	SWAP Holders	739,828,074	1.13%	1,163,679,147	1.78%	-423,851,073	-0.65%	
	Foreign Residents	806,726,963	1.24%	912,087,235	1.40%	-105,360,272	-0.16%	
	QFIs	625,449,407	0.96%	495,476,755	0.76%	129,972,652	0.20%	
	Foreign DPMs	103,257,039	0.16%	63,506,413	0.10%	39,750,626	0.06%	
	Strategic Partners	0	0.00%	0	0.00%	0	0.00%	
	Total Foreign Investors	2,275,261,483	3.48%	2,634,749,550	4.03%	-359,488,067	-0.55%	
Grand Total		65,314,819,263	100.00%	65,314,819,263	100.00%			

Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Investor Classification)

Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	13,998,412,797	21.43%	10,694,024,964	16.37%	3,304,387,833	5.06%
Non-Institutional	51,316,406,466	78.57%	54,620,794,299	83.63%	-3,304,387,833	-5.06%
Grand Total	65,314,819,263	100.00%	65,314,819,263	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Stock Market Ownership Breakdown



Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Nationality and Investor Type)

Stock Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 30 March 2017		As of 30 April 2017		Monthly Change				
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)			
Saudi	Individuals:									
	Retail	74,329,895,687	4.54%	74,374,913,496	4.52%	45,017,809	-0.02%			
	HNWIs	132,181,068,762	8.07%	134,052,206,369	8.15%	1,871,137,607	0.08%			
	IPIs	253,229,944,035	15.46%	251,573,304,840	15.29%	-1,656,639,195	-0.17%			
	Individual DPMs	4,671,499,707	0.29%	4,577,554,634	0.28%	-93,945,073	-0.01%			
	Sub Total (Individuals)	464,412,408,191	28.35%	464,577,979,339	28.24%	165,571,149	-0.11%			
	Institutions:									
	Corporates	280,881,138,347	17.15%	283,038,294,519	17.21%	2,157,156,172	0.06%			
	Mutual Funds	89,399,831,424	5.46%	90,264,891,235	5.49%	865,059,810	0.03%			
	GRE's	649,739,744,314	39.67%	652,431,394,603	39.66%	2,691,650,290	0.00%			
	Institution DPMs	46,062,711,350	2.81%	46,498,633,981	2.83%	435,922,631	0.01%			
	Sub Total (Institutions)	1,066,083,425,435	65.08%	1,072,233,214,338	65.18%	6,149,788,903	0.10%			
Total Saudi Investors	1,530,495,833,625	93.43%	1,536,811,193,677	93.43%	6,315,360,052	-0.01%				
GCC	Individuals	2,985,258,703	0.18%	3,046,597,899	0.19%	61,339,196	0.00%			
	Institutions	35,451,801,103	2.16%	35,385,253,624	2.15%	-66,547,479	-0.01%			
	GCC DPMs	617,568,476	0.04%	612,276,741	0.04%	-5,291,734	0.00%			
	Total GCC Investors	39,054,628,281	2.38%	39,044,128,265	2.37%	-10,500,017	-0.01%			
Foreign	SWAP Holders	10,901,741,945	0.67%	10,644,825,715	0.65%	-256,916,230	-0.02%			
	Foreign Residents	4,343,966,817	0.27%	4,318,926,715	0.26%	-25,040,102	0.00%			
	QFIs	4,633,456,661	0.28%	4,838,267,466	0.29%	204,810,804	0.01%			
	Foreign DPMs	2,004,693,933	0.12%	2,060,686,773	0.13%	55,992,839	0.00%			
	Strategic Partners	46,610,074,373	2.85%	47,237,999,644	2.87%	627,925,271	0.03%			
	Total Foreign Investors	68,493,933,729	4.18%	69,100,706,312	4.20%	606,772,583	0.02%			
Grand Total		1,638,044,395,636	100.00%	1,644,956,028,254	100.00%	6,911,632,618				

Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Investor Classification)

Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 30 March 2017		As of 30 April 2017		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,424,204,205,667	86.95%	1,429,163,383,774	86.88%	4,959,178,107	-0.06%
Non-Institutional	213,840,189,969	13.05%	215,792,644,479	13.12%	1,952,454,511	0.06%
Grand Total	1,638,044,395,636	100.00%	1,644,956,028,254	100.00%	6,911,632,618	

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