

Weekly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Week Ending 10th of Sep 2015

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Definitions



Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.	
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.



Highlights



The total value of shares traded for the week ending 10 September 2015 amounted to SAR 27.63 billion, increasing by 4.40% over the previous week; while total stock market capitalization reached SAR 1,728.97 billion at the end of this period, increasing by 4.00% over the previous week.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 26.37 billion representing 95.43% of total buying activity, and sales of SAR 26.12 billion representing 94.55% of total selling activity. Total ownership of “Saudi Investors” stood at 92.37% of total market capitalization as of 10 September 2015, representing an increase of 0.01% from the previous week.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.455 billion representing 1.65% of total buying activity, and sales of SAR 0.505 billion representing 1.83% of total selling activity. Total ownership of “GCC Investors” stood at 2.53% of total market capitalization as of 10 September 2015, representing an increase of 0.05% from the previous week.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 0.808 billion representing 2.93% of total buying activity, and sales of SAR 1.00 billion representing 3.62% of total selling activity. Total ownership of “Foreign Investors” stood at 5.09% of total market capitalization as of 10 September 2015, representing a decrease of 0.06% from the previous week.



Stock Market Value Traded Breakdown



Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	12,645,702,600	45.77%	13,672,561,133	49.48%	-1,026,858,532	-3.72%	
	HNWIs	9,310,838,245	33.70%	9,630,547,308	34.85%	-319,709,063	-1.16%	
	IPIs	698,821,210	2.53%	1,076,319,334	3.90%	-377,498,124	-1.37%	
	Individual DPMs	417,825,644	1.51%	298,218,401	1.08%	119,607,243	0.43%	
	Sub Total (Individuals)	23,073,187,699	83.51%	24,677,646,176	89.31%	-1,604,458,477	-5.81%	
	Institutions:							
	Corporates	1,830,137,080	6.62%	425,554,311	1.54%	1,404,582,769	5.08%	
	Mutual Funds	1,081,481,360	3.91%	467,710,585	1.69%	613,770,775	2.22%	
	GRE's	18,131,773	0.07%	19,499,799	0.07%	-1,368,026	0.00%	
	Institution DPMs	364,174,030	1.32%	534,161,287	1.93%	-169,987,257	-0.62%	
	Sub Total (Institutions)	3,293,924,242	11.92%	1,446,925,982	5.24%	1,846,998,261	6.68%	
Total Saudi Investors	26,367,111,942	95.43%	26,124,572,157	94.55%	242,539,784	0.88%		
GCC	Individuals	92,460,853	0.33%	80,515,043	0.29%	11,945,810	0.04%	
	Institutions	359,749,426	1.30%	424,429,267	1.54%	-64,679,841	-0.23%	
	GCC DPMs	3,230,882	0.01%	328,733	0.00%	2,902,148	0.01%	
	Total GCC Investors	455,441,160	1.65%	505,273,043	1.83%	-49,831,883	-0.18%	
Foreign	SWAP Holders	376,905,001	1.36%	482,820,627	1.75%	-105,915,626	-0.38%	
	Foreign Residents	417,512,993	1.51%	503,803,198	1.82%	-86,290,205	-0.31%	
	QFIs	13,801,974	0.05%	14,304,044	0.05%	-502,070	0.00%	
	Foreign DPMs	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Strategic Partners	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Total Foreign Investors	808,219,967	2.93%	1,000,927,869	3.62%	-192,707,901	-0.70%	
Grand Total		27,630,773,069	100.00%	27,630,773,069	100.00%			

Saudi Stock Market Weekly Report

Value Traded (by Investor Classification)



Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	5,164,258,378	18.69%	3,743,346,387	13.55%	1,420,911,991	5.14%
Non-Institutional	22,466,514,691	81.31%	23,887,426,682	86.45%	-1,420,911,991	-5.14%
Grand Total	27,630,773,069	100.00%	27,630,773,069	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Stock Market Ownership Breakdown



Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 03 Sep 2015		As of 10 Sep 2015		Weekly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	Individuals:							
	Retail	73,145,428,918	4.40%	76,468,726,556	4.42%	3,323,297,638	0.02%	
	HNWIs	139,649,206,279	8.40%	145,924,104,784	8.44%	6,274,898,506	0.04%	
	IPIs	323,188,270,053	19.44%	335,634,576,002	19.41%	12,446,305,949	-0.03%	
	Individual DPMs	4,883,114,177	0.29%	5,146,237,297	0.30%	263,123,120	0.00%	
	Sub Total (Individuals)	540,866,019,427	32.53%	563,173,644,640	32.57%	22,307,625,213	0.04%	
	Institutions:							
	Corporates	303,149,034,375	18.24%	317,010,320,381	18.34%	13,861,286,006	0.10%	
	Mutual Funds	42,193,779,841	2.54%	44,375,616,412	2.57%	2,181,836,571	0.03%	
	GRE's	594,117,104,801	35.74%	614,961,444,730	35.57%	20,844,339,929	-0.17%	
	Institution DPMs	55,205,964,277	3.32%	57,606,576,815	3.33%	2,400,612,538	0.01%	
	Sub Total (Institutions)	994,665,883,295	59.83%	1,033,953,958,338	59.80%	39,288,075,043	-0.03%	
Total Saudi Investors	1,535,531,902,721	92.37%	1,597,127,602,977	92.37%	61,595,700,256	0.01%		
GCC	Individuals	2,158,266,489	0.13%	2,261,425,075	0.13%	103,158,586	0.00%	
	Institutions	38,390,933,788	2.31%	40,779,757,906	2.36%	2,388,824,118	0.05%	
	GCC DPMs	745,931,588	0.04%	777,271,608	0.04%	31,340,020	0.00%	
	Total GCC Investors	41,295,131,866	2.48%	43,818,454,589	2.53%	2,523,322,724	0.05%	
Foreign	SWAP Holders	18,667,462,145	1.12%	18,859,311,875	1.09%	191,849,730	-0.03%	
	Foreign Residents	5,637,820,508	0.34%	5,848,959,223	0.34%	211,138,716	0.00%	
	QFIs	46,285,045	0.00%	429,941,935	0.02%	383,656,891	0.02%	
	Foreign DPMs	10,294,082	0.00%	10,843,322	0.00%	549,240	0.00%	
	Strategic Partners	61,259,087,332	3.68%	62,871,953,421	3.64%	1,612,866,088.86	-0.05%	
	Total Foreign Investors	85,620,949,110	5.15%	88,021,009,776	5.09%	2,400,060,666	-0.06%	
Grand Total		1,662,447,983,697	100.00%	1,728,967,067,343	100.00%	66,519,083,646.00		



Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 03 Sep 2015		As of 10 Sep 2015		Weekly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,441,857,261,504	86.73%	1,498,463,851,704	86.67%	56,606,590,201	-0.06%
Non-Institutional	220,590,722,193	13.27%	230,503,215,639	13.33%	9,912,493,445	0.06%
Grand Total	1,662,447,983,697	100.00%	1,728,967,067,343	100.00%	66,519,083,646.00	

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Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Thank you

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