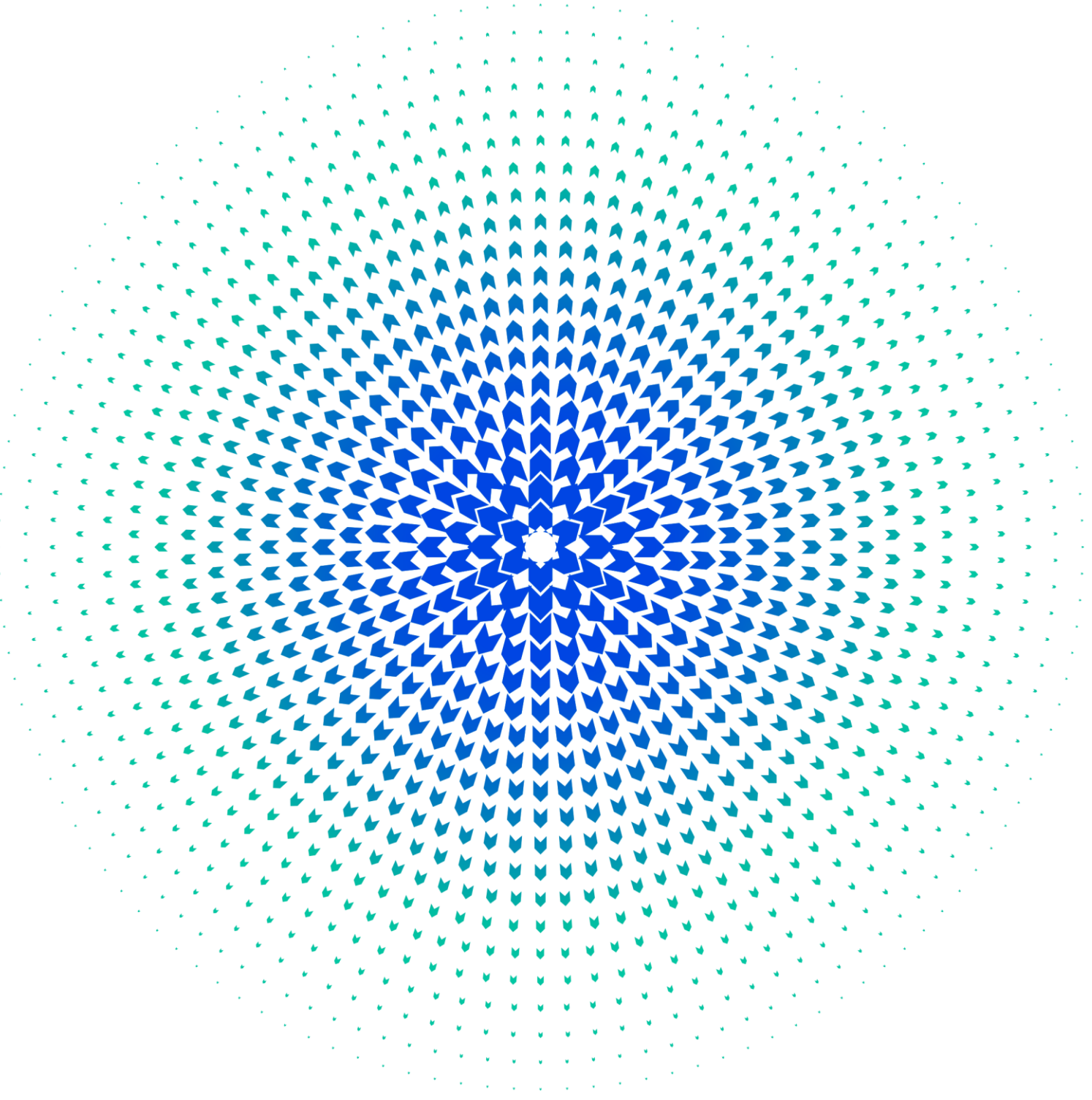


## Direct Listing of The Year 2023 - Nomu



## **Direct Listing of The Year 2023 - Nomu**

Company name:

Contact person:

Email:

Phone:

### **Submission guidelines**

- The applicant must be the issuer or the financial advisor on behalf of the issuer.
- The application must contain only one company's information,
- The application form should not exceed 5 pages.

Provide a brief overview of the transaction, highlighting the key elements or parameters as well as advisors involved.

In addition, provide the requested below, with as much detail as possible to assess your submission:

## 1- Structuring

- FDD conducted?
- LDD conducted?
- Market study conducted?
- Number of investors in the company? was it through private placement?

## 2- Execution

Describe any unique elements during execution, including specific Clint objectives (restructuring, timeline), challenges to overcome, waivers sought or otherwise. In addition, include any “firsts” e.g. first in its industry to be listed locally, first IPO to include price stabilization role, etc

## 3- Outcome

- Company valuation vis-à-vis listed peers (relative valuation on trading multiples basis)
- Listing size in SAR mn
- Number of calendar days between CMA approval, and listing
- Share price performance relative to market 1 day, 1 week, 1 month

**Please share your submission by sending all below requirement to the email:**

[Awards@Saudiexchange.sa](mailto:Awards@Saudiexchange.sa)

**Thank you**